

LIBRA

GROUP LIMITED

(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number 201022364R)

**PROPOSED ACQUISITION OF 51% OF THE ISSUED AND
PAID-UP SHARES IN YC CAPITAL CONSOLIDATED SDN. BHD.
RECEIPT OF LISTING AND QUOTATION NOTICE**

The Board of Directors (the “**Board**”) of Libra Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 10 October 2017, 2 January 2018, 10 January 2018, 30 January 2018, 2 February 2018 and 5 February 2018 (the “**Announcements**”) and the Company’s circular dated 19 January 2018 (the “**Circular**”) in relation to the proposed acquisition of 51% of the issued and paid-up shares in YC Capital Consolidated Sdn. Bhd.. Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meaning as ascribed to them in the Announcements and the Circular.

The Company wishes to announce that it has on 8 February 2018 received the Listing and Quotation Notice from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of 93,750,000 Consideration Shares and up to 15,625,000 Earn-out Incentive Shares, subject to compliance with the SGX-ST’s listing requirements.

The Listing and Quotation Notice is not an indication of the merits of the Consideration Shares, Earn-out Incentive Shares, the Proposed YC Acquisition, the Company, its subsidiaries and their shares

The Company will make subsequent announcements to update its shareholders when there are material updates as may be necessary or appropriate.

BY ORDER OF THE BOARD

Chu Sau Ben
Executive Chairman and Chief Executive Officer
8 February 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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