

RKP OVERSEAS FINANCE 2016 (A) LIMITED
(Incorporated with limited liability under the laws of the British Virgin Islands)
7.95% Senior Guaranteed Perpetual Capital Securities
(ISIN/Common Code: XS1567389728/156738972)

RKI OVERSEAS FINANCE 2017 (A) LIMITED
(Incorporated with limited liability under the laws of the British Virgin Islands)
7% Senior Guaranteed Perpetual Capital Securities
(ISIN/Common Code: XS1635996603/163599660)

RKPF OVERSEAS 2019 (E) LIMITED
(Incorporated with limited liability under the laws of the British Virgin Islands)
7.75% Senior Guaranteed Perpetual Capital Securities
(ISIN/Common Code: XS2079096884/207909688)

RKPF OVERSEAS 2019 (A) LIMITED
(Incorporated with limited liability under the laws of the British Virgin Islands)
6.7% Guaranteed Senior Notes due March 2028
(ISIN/Common Code: XS2057076387/205707638)
5.9% Guaranteed Senior Notes due September 2028
(ISIN/Common Code: XS2127855711/212785571)
6% Guaranteed Senior Notes due March 2029
(ISIN/Common Code: XS2223762209/222376220)

RKPF OVERSEAS 2020 (A) LIMITED
(Incorporated with limited liability under the laws of the British Virgin Islands)
5.2% Guaranteed Senior Notes due July 2029
(ISIN/Common Code: XS2281039771/228103977)
5.125% Guaranteed Senior Notes due January 2030
(ISIN/Common Code: XS2356173406/235617340)

JOINT ANNOUNCEMENT
INSIDE INFORMATION
PUBLISHED ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Road King Infrastructure Limited (the “**Company**”), a guarantor of the aforementioned perpetual capital securities and senior notes, published an announcement on The Stock Exchange of Hong Kong Limited on 13 July 2026 (the “**Announcement**”). Please refer to the attached Announcement of the Company. The posting of this announcement on the website of the Singapore Exchange Securities Trading Limited is for the purpose of facilitating dissemination of information to investors in compliance with applicable laws, regulations and rules.

By Order of the Board
RKP OVERSEAS FINANCE 2016 (A)
LIMITED
Derek Zen Wei Peu
Director

By Order of the Board
RKI OVERSEAS FINANCE 2017 (A)
LIMITED
Derek Zen Wei Peu
Director

By Order of the Board
RKPF OVERSEAS 2019 (E) LIMITED
Derek Zen Wei Peu
Director

By Order of the Board
RKPF OVERSEAS 2019 (A) LIMITED
Derek Zen Wei Peu
Director

By Order of the Board
RKPF OVERSEAS 2020 (A) LIMITED
Derek Zen Wei Peu
Director

Hong Kong, 13 July 2026

As at the date of this joint announcement, the board of directors of RKP Overseas Finance 2016 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

As at the date of this joint announcement, the board of directors of RKI Overseas Finance 2017 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (E) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2020 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Thomas Ng Fun Hung.

The Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not, and does not form any part of, an offer to buy or sell or the solicitation of an offer to buy or sell any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered, sold or otherwise transferred within the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company does not intend to register any part of any offering referred to herein in the United States.



ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

INSIDE INFORMATION

FURTHER PROGRESS OF THE OFFSHORE RESTRUCTURING

OVER 60 PER CENT. RSA ACCESSION RATE ACHIEVED REMINDER OF GENERAL RSA FEE DEADLINE

This announcement is made by Road King Infrastructure Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcements of the Company dated 20 June 2025, 14 and 17 July 2025, 8 and 14 August 2025, 21 November 2025, 19 January 2026, 16 and 17 March 2026, 27 May 2026, 9 and 26 June 2026 (together, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings given to them in the Announcements.

1 OVER 60 PER CENT. RSA ACCESSION RATE ACHIEVED

The Company is pleased to announce that, as at the conclusion of the Early-Bird RSA Fee Deadline on 10 July 2026, holders representing over 60 per cent. of the aggregate principal amount of the Existing Notes and Existing Perpetual Securities have acceded to the RSA. The

Company is heartened by and sincerely grateful for the continued support it has received from its creditors in respect of the Restructuring. The achievement of this further milestone demonstrates continued positive momentum towards implementation of the Restructuring and reflects the constructive engagement of the Company's creditors and other stakeholders.

2 REMINDER OF GENERAL RSA FEE DEADLINE

Remaining holders and lenders of the Existing Debt are further reminded that the General RSA Fee Deadline is 5:00 p.m. Hong Kong time on 24 July 2026. The Company strongly encourages all such holders and lenders to accede to the RSA as soon as possible in order to benefit from the General RSA Fee available to Consenting Creditors and to facilitate a more timely and cost-effective implementation of the Restructuring, thereby maximising overall recoveries for all creditors.

Creditors holding the Existing Debt may accede to the RSA by delivering a validly completed and executed Accession Letter to the Information Agent via the Transaction Website (<https://portal.sodali.com/roadking>), including the amount of holdings in respect of all of its Existing Debt. A copy of the RSA is available on the Transaction Website. The Information Agent is also available to answer any queries with regard to this process and is contactable at the contact details listed in Section 3 of this announcement.

No further action is required from any Consenting Creditor whose Accession Letter has been validly submitted to and accepted by the Information Agent.

3 CONTACT DETAILS OF THE INFORMATION AGENT

The Information Agent can be contacted using the below details:

Transaction Website: <https://portal.sodali.com/roadking>

Tel: +852 2632 9740 (Hong Kong) or +44 20 3148 9775 (London)

Email: roadking@investor.sodali.com

4 GENERAL

The Company will make further announcement(s) to inform shareholders and other investors of the Company of any significant developments in relation to the Restructuring as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or applicable laws, rules and regulations.

Holders of securities of the Company and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcements as may be issued by the Company from time to time, and (ii) are reminded to consider the related risks and exercise caution when dealing in the securities of the Company. When in doubt, holders of securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 13 July 2026

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.