

CHINA JISHAN HOLDINGS LIMITED
(Company Registration No. 200310591E)
(Incorporated in the Republic of Singapore)

**NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE MINIMUM TRADING PRICE
("MTP") ENTRY CRITERIA WITH EFFECT FROM 5 JUNE 2017**

The Board of Directors (the "**Board**") of China Jishan Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its announcement dated 2 March 2016, 12 May 2016 and 11 August 2016, 10 November 2016, 1 March 2017 and 12 May 2017 (the "**Previous Announcements**").

Unless otherwise stated, all capitalised terms used herein shall have the same meaning ascribed to them in the Previous Announcements.

The Board wishes to announce that the Company has on 2 June 2017 been notified by the SGX-ST that the SGX-ST has reassessed the Company under the revised MTP rules announced on 2 December 2016. Pursuant to Rule 1311(2) of the Listing Manual, the Company will continue to be placed on the watch-list with effect from 5 June 2017.

The Company will take active steps to meet the requirements of Rule 1314(2) of the Listing Manual within 36 months from 5 June 2017, failing which the SGX-ST would delist the Company or suspend trading in the Company's shares with a view to delisting the Company. Rule 1314(2) of the Listing Manual states that the issuer will be assessed by the SGX-ST for removal from the watch-list if it records volume-weighted average price of at least S\$0.20 and an average daily market capitalisation of S\$40 million or more over the last 6 months.

BY ORDER OF THE BOARD

Xiao Zi Liang
Executive Director/Chief Executive Officer

5 June 2017