

LEONG GUAN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 8 April 2025)
(Company Registration Number: 202515031R)

Placement of 20,650,000 Shares comprising 16,300,000 New Shares and 4,350,000 Vendor Shares at S\$0.23 for each Share, payable in full on application

*Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of Leong Guan Holdings Limited (the “**Company**”) registered by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), acting as agent on behalf of the Monetary Authority of Singapore on 28 November 2025 (“**Offer Document**”).*

The Board of Directors of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon on 9 December 2025, all 20,650,000 Placement Shares have been validly subscribed for and/or purchased and application monies received for these Placement Shares amounted to S\$4.75 million.

Based on the placement of 20,650,000 Placement Shares at S\$0.23 for each Placement Share and the total valid applications amounting to 20,650,000 Placement Shares, the Placement was fully subscribed for and/or purchased.

The spread of placees for the 20,650,000 Placement Shares that have been validly allotted and/or allocated is as follows:–

Range of Placement Shares allotted and/or allocated ('000)	Number of placees ⁽¹⁾
1 to 9	102
10 to 49	52
50 to 99	15
100 to 499	42
500 to 999	7
1,000 and above	4
Total	222

Note:

(1) The applications of a placee and his associates (as defined in the Catalist Rules) are aggregated and treated as one (1) single placee.

Rule 424 and Rule 428 of the Catalist Rules

Pursuant to Rule 424 and Rule 428 of the Catalist Rules and to the best of the knowledge and belief of the Sponsor, Issue Manager and Placement Agent, after taking all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations, the persons specified under Rule 424 and Rule 428 who have applied for and have been allotted and/or allocated Placement Shares are as follows:

Name of Placee	Relationship	Number of Placement Shares allotted and/or allocated	Circumstances giving rise to the allotment and/or allocation
Lim Sooi Kheng Patrick	Director of the Company	7,000	Allotted and/or allocated under the Placement

Substantial Applications

To the best of the knowledge and belief of the Sponsor, Issue Manager and Placement Agent, the following persons have applied for and have been allotted and/or allocated 5.0% or more of the Placement Shares.

Name	Number of Placement Shares allotted and/or allocated	Circumstances giving rise to the allotment and/or allocation
Lim Hock Chee	2,175,000	Allotted and/or allocated under the Placement
DCI&E Food Ltd	2,175,000	Allotted and/or allocated under the Placement
Fong Yew Foh	1,305,000	Allotted and/or allocated under the Placement
Lim Chye Huat @ Bobby Lim Chye Huat	1,087,000	Allotted and/or allocated under the Placement

Save as disclosed above, neither the Company nor the Sponsor, Issue Manager and Placement Agent is aware of any person who has subscribed for and has been allotted and/or allocated 5.0% or more of the Placement Shares.

Commencement of Trading

The Shares are expected to commence trading on a “ready” basis at 9.00 a.m. on 11 December 2025, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready” basis have been fulfilled.

To find out the results of your applications, you may call CDP at (65) 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP’s customer service officers for an application form.

The Board of Directors of the Company and the Vendor wish to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s Placement and Listing, for their support and assistance.

Issued by
ZICO CAPITAL PTE. LTD.

For and on behalf of
LEONG GUAN HOLDINGS LIMITED
10 December 2025

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of securities of the Company in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

*This announcement has been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms. Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03, Robinson 77, Singapore 068896, telephone (65) 6636 4201.*