NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF THAT JURISDICTION. THIS ANNOUNCEMENT SHALL NOT CONSTITUTE AN OFFER TO BUY SECURITIES IN ANY JURISDICTION WHERE SUCH OFFER IS UNLAWFUL OR UNAUTHORISED.

VOLUNTARY CONDITIONAL CASH OFFER

By

OVERSEA-CHINESE BANKING CORPORATION LIMITED
(Company Registration Number: 193200032W)
(Incorporated in Singapore)

for and on behalf of

THSC INVESTMENTS PTE. LTD.
(Company Registration Number: 201735548R)
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares in the capital of

TAT HONG HOLDINGS LTD
(Company Registration Number: 199105392H)
(Incorporated in the Republic of Singapore)

other than those already held, directly or indirectly, by the Offeror

DESPATCH OF WRITTEN NOTIFICATION IN RELATION TO REVISION OF OFFER PRICE TO S$0.55 IN CASH FOR EACH OFFER SHARE, NO FURTHER PRICE INCREASE AND EXTENSION OF CLOSING DATE

1. INTRODUCTION

1.1 Oversea-Chinese Banking Corporation Limited ("**OCBC Bank**") refers to:

(a) the formal offer document dated 29 March 2018 (the "**Offer Document**") containing the terms and conditions of the voluntary conditional cash offer (the "**Offer**") by OCBC Bank, for and on behalf of THSC Investments Pte. Ltd. (the "**Offeror**"), to acquire all the issued and paid-up ordinary shares (the "**Shares**") in the capital of Tat Hong Holdings Ltd (the "**Company**"), other than those Shares already held by the Company as treasury shares

and those Shares already held, directly or indirectly, by the Offeror as at the date of the Offer (the "**Offer Shares**"); and

(b) the announcement released on 26 April 2018 by OCBC Bank, for and on behalf of the Offeror, in relation to, *inter alia*, the revision of the Offer Price (the "**Revision Announcement**").

1.2 All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document and the Revision Announcement, unless otherwise expressly stated or the context otherwise requires.

2. DESPATCH OF REVISION NOTIFICATION

2.1 OCBC Bank wishes to announce, for and on behalf of the Offeror, that the written notification in respect of, *inter alia*, the Offer Price Revision (the "**Revision Notification**") has today been despatched to Shareholders.

2.2 An electronic copy of the Revision Notification is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

3. PROCEDURES FOR ACCEPTANCE

3.1 Shareholders who wish to accept the Offer but have not done so should complete, sign and return their FAA and/or FAT and all other relevant documents as soon as possible so as to arrive at The Central Depository (Pte) Limited ("**CDP**") and/or M & C Services Private Limited **not later than 5.30 p.m. (Singapore time) on 14 May 2018** or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "**Closing Date**"). All FAAs, FATs and other relevant documents received after 5.30 p.m. (Singapore time) on the Closing Date will not be accepted.

3.2 The procedures for acceptance of the Offer are set out in **Appendix VII** to the Offer Document and in the accompanying FAA and/or FAT.

3.3 **If any Shareholder is in any doubt about the Offer or the action to be taken, he should consult his stockbroker, bank manager, solicitor, accountant, tax adviser or any other professional adviser immediately.**

4. REQUEST FOR THE OFFER DOCUMENT, FAA AND FAT

4.1 Shareholders whose Securities Accounts with CDP are credited with Offer Shares ("**Depositors**") and Shareholders whose names appear in the register of members of the Company ("**Scrip Shareholders**") who have not received or have misplaced the Offer Document and the accompanying FAA and/or FAT should contact CDP (for Depositors) or M & C Services Private Limited (for Scrip Shareholders), as the case may be, immediately at the following respective addresses:

For Depositors:	**For Scrip Shareholders:**
The Central Depository (Pte) Limited	M & C Services Private Limited
9 North Buona Vista Drive	112 Robinson Road
#01-19/20 The Metropolis	#05-01
Singapore 138588	Singapore 068902
Tel: (65) 6535 7511	Tel: (65) 6227 6660

4.2 Copies of the Offer Document and FAA may be obtained by Depositors from CDP during normal business hours and up to 5.30 p.m. (Singapore time) on the Closing Date, upon production of satisfactory evidence that their Securities Accounts with CDP are or will be credited with Offer Shares.

4.3 Copies of the Offer Document and FAT may be obtained by Scrip Shareholders from M & C Services Private Limited during normal business hours and up to 5.30 p.m. (Singapore time) on the Closing Date, upon production of satisfactory evidence of title to Offer Shares.

5. OVERSEAS SHAREHOLDERS

5.1 Overseas Shareholders may (subject to compliance with applicable laws) obtain copies of the Offer Document, the FAA and/or the FAT and/or any related documents, during normal business hours and up to 5.30 p.m. (Singapore time) on the Closing Date, from the Offeror through CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588 or its Receiving Agent, M & C Services Private Limited, at 112 Robinson Road, #05-01, Singapore 068902. Alternatively, Overseas Shareholders may write (subject to compliance with applicable laws) to the Offeror through M & C Services Private Limited at 112 Robinson Road, #05-01, Singapore 068902 to request for the Offer Document, the FAA and/or the FAT and/or any related documents to be sent to an address in Singapore by ordinary post at the Overseas Shareholder's own risk, up to five (5) Market Days prior to the Closing Date. Further details in relation to Overseas Shareholders are set out in the Offer Document.

5.2 Overseas Shareholders should inform themselves about, and observe any applicable legal requirements in the relevant overseas jurisdictions.

6. RESPONSIBILITY STATEMENT

The directors of the Offeror and the directors of SCPE (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and the directors of the Offeror and the directors of SCPE jointly and severally accept responsibility accordingly.

Where any information has been extracted from published or otherwise publicly available sources or obtained from the Company, the responsibility of the directors of the Offeror and the directors of SCPE has been to ensure through reasonable enquiries, that such information has been accurately and correctly extracted from those sources or, as the case may be, accurately reflected or reproduced in this Announcement in its proper form and context.

Issued by

Oversea-Chinese Banking Corporation Limited

For and on behalf of
THSC INVESTMENTS PTE. LTD.

30 April 2018

Any inquiries relating to this Announcement or the Offer should be directed during office hours to Oversea-Chinese Banking Corporation Limited at telephone number +(65) 6530 1275.

Forward-Looking Statements

All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as "aim", "seek", "expect", "anticipate", "estimate", "believe", "intend", "project", "plan", "strategy", "forecast" and similar expressions or future and conditional verbs such as "will", "would", "should", "could", "may" and "might". These statements reflect the Offeror's current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors of the Company and shareholders and investors of the Offeror should not place undue reliance on such forward-looking statements. Neither the Offeror nor OCBC Bank guarantees any future performance or event or undertakes any obligation to update publicly or revise any forward-looking statements.