



SERIAL SYSTEM LTD

(the "**Company**")

(Registration No. 199202071D)

(Incorporated in the Republic of Singapore on 22 April 1992)

**THE PROPOSED ACQUISITION OF THE ENTIRE TRADING AND DISTRIBUTION
BUSINESS OF GSH CORPORATION LIMITED ("PROPOSED ACQUISITION")**

- DESPATCH OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the announcement made on 9 July 2014.

Further to the announcements made by the Company on 9 July 2014, 9 September 2014 and 26 November 2014 in relation to the Proposed Acquisition, the Board wishes to announce that the Company has despatched to shareholders of the Company a circular dated 15 December 2014 in relation to the Proposed Acquisition.

An electronic copy of the Circular is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

BY ORDER OF THE BOARD

Wui Heck Koon
Company Secretary

15 December 2014