

ADVANCED INTEGRATED MANUFACTURING CORP. LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No. 200405216C)

ACQUISITION OF MINIMART BUSINESSES

The Board of Directors of Advanced Integrated Manufacturing Corp. Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that its wholly-owned subsidiary, Hao Mart Pte. Ltd., has entered into asset purchase agreements with separate vendors for the acquisition of minimart businesses located at Blk 291B Bukit Batok Street 24 #01-39 Singapore 651291 (“**Acquisition A**”) and Blk 743 Woodlands Circle #01-465 Singapore 730743 (“**Acquisition B**”).

The consideration for Acquisition A is S\$193,000 and shall be paid in cash. The consideration for Acquisition B is S\$200,000 and shall also be paid in cash. The consideration for each of Acquisition A and Acquisition B was arrived at on a willing buyer willing seller basis and on arm’s length commercial terms, taking into account the value of the assets and liabilities of the respective minimart business and its business prospects. No valuation was commissioned in respect of the minimart businesses.

All relative figures of each of Acquisition A and Acquisition B computed pursuant to Rule 1006 of the SGX-ST Listing Manual, based on the Company’s audited consolidated results for the financial year ended 31 December 2014, are less than 5% and accordingly each of Acquisition A and Acquisition B constitutes a non-discloseable transaction under Chapter 10 of the SGX-ST Listing Manual.

Each of Acquisition A and Acquisition B is expected to provide an additional revenue stream for the Group, and is part of the Group’s strategy to pursue diversification to strengthen the Group’s operations and financial position and to ensure continued growth and success of the Group.

None of the Company's directors or substantial shareholders has any interest, direct or indirect, in any of Acquisition A and Acquisition B, save for their shareholdings in the Company (if any).

By Order of the Board

Ong Beng Hong

Company Secretary

12 January 2016