

Company Registration No. 199806046G) (Incorporated in the Republic of Singapore)

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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PROFIT GUIDANCE FOR THE SECOND HALF AND FULL YEAR ENDED 31 MARCH 2025

The Board of Directors ("Board") of H2G Green Limited (the "Company", together with its subsidiaries, collectively the "Group") wishes to announce that, based on currently available information and a preliminary assessment of the unaudited financial results of the Group for the second half of the financial year ended 31 March 2025 ("2H FY2025") and the full financial year ended 31 March 2025 ("FY2025"), the Group expects to report a higher net loss for 2H FY2025 compared with the first half of FY2025.

The increase in the net loss is mainly attributable to the impairment of non-current assets as well as higher depreciation charges. The higher depreciation arose from additional capital expenditures and the additional provision of depreciation resulting from alignment with the terms of certain leasing agreement.

Notwithstanding the above, the net loss in FY2025 is not expected to be higher than financial year ended 31 March 2024 mainly due to higher revenue recorded.

The Company is in the process of finalising its unaudited financial results for FY2025. Further details of the Group's financial performance will be disclosed when the Company announces its unaudited financial results for FY2025 on or before 30 May 2025.

Shareholders and potential investors should exercise caution when trading in the shares of the Company. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Persons who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.

By Order of the Board

Lim Shao-Lin Executive Director and Chief Executive Officer 22 May 2025