



**SK Jewellery Group Limited**  
(Company Registration No.: 201214694Z)  
(Incorporated in the Republic of Singapore on 13 June 2012)

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**VOLUNTARY CONDITIONAL CASH OFFER BY DBS BANK LTD., FOR AND ON BEHALF OF OROGREEN INVESTMENT PTE.LTD., TO ACQUIRE ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF SK JEWELLERY GROUP LIMITED -**

**DESPATCH OF NOTIFICATION OF ELECTRONIC DISSEMINATION OF OFFEREE CIRCULAR (“NOTIFICATION”)**

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**1. INTRODUCTION**

1.1. The board of directors (the “**Board**”) of SK Jewellery Group Limited (the “**Company**”) refers to:

1.1.1. The announcement dated 2 September 2020 made by DBS Bank Ltd. (“**DBS**”), for and on behalf of OroGreen Investment Pte. Ltd. (“**Offeror**”), in relation to a voluntary conditional general offer (“**Offer**”) to acquire all the issued and paid-up ordinary shares (“**Shares**”) in the capital of the Company (“**Offer Announcement**”);

1.1.2. The announcement dated 2 September 2020 made by the Company informing shareholders of the Company (“**Shareholders**”) of the Offer;

1.1.3. The offer document dated 18 September 2020 (“**Offer Document**”) issued by the Offeror in connection with the Offer;

1.1.4. The announcement dated 26 September 2020 (“**Unconditional Announcement**”) made by DBS, for and on behalf of the Offeror, in relation to, *inter alia*, the Offer being declared unconditional in all respects, the level of acceptances of the Offer, and the closing date of the Offer; and

1.1.5. The announcement dated 28 September 2020 made by the Company informing Shareholders that the Offer has been declared unconditional in all respects and the loss of public float.

1.2. Electronic copies of the Offer Announcement, the Offer Document and the Unconditional Announcement are available on the website of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) at <http://www.sgx.com>.

1.3. Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Offer Document and the relevant announcements.

**2. DESPATCH OF NOTIFICATION**

2.1. Further to above announcements, the Board wishes to inform Shareholders that the Notification containing the address and instructions for the electronic retrieval of the offeree circular dated 2 October 2020 (“**Offeree Circular**”) which contains, *inter alia*, the advice of Hong Leong Finance Limited (“**IFA**”), the independent financial adviser to the directors of the Company who are



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considered independent for the purposes of the Offer (“**Independent Directors**”) and the recommendations of the Independent Directors on the Offer, has been despatched to Shareholders today.

- 2.2. Electronic copies of the Notification and the Offeree Circular are available on the website of the SGX-ST at <http://www.sgx.com>.
- 2.3. **Shareholders should read the Offer Document, the Unconditional Announcement, the Offeree Circular and the letter from the IFA set out in the Offeree Circular carefully and consider the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors in respect of the Offer before deciding whether or not to accept the Offer.**
- 2.4. Shareholders who have not received the Notification within two (2) business days from the date hereof may, during normal business hours and up to 5.30 p.m. (Singapore time) on the closing date of the Offer, obtain a copy of the Notification from the Registrar at the following address:

**B.A.C.S. Private Limited**  
8 Robinson Road  
#03-00  
ASO Building  
Singapore 048544

### 3. **FINAL CLOSING DATE**

Shareholders should note that, as stated in the Offer Document, the Offer will close at **5.30 p.m. (Singapore time) on 16 October 2020 (“Closing Date”)**.

The Offeror does not intend to extend the Offer beyond 5.30 p.m. (Singapore time) on the Closing Date.

### 4. **DIRECTORS’ RESPONSIBILITY STATEMENT**

The directors of the Company (“**Directors**”) (including those who have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Offer Document and the Unconditional Announcement), the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this announcement.



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**BY ORDER OF THE BOARD**

Ang Miah Khiang  
Lead Independent Director  
2 October 2020

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "Sponsor"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Lim Hoon Khat, Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*