



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

Establishment of subsidiaries and associated company

1. Alexier Limited (British Virgin Islands Subsidiary)

Alexier Limited (“Alexier”) is a direct wholly-owned subsidiary of Wilmar Air Pte. Ltd., which is in turn, a direct wholly-owned subsidiary of Wilmar. Alexier has a total issued and paid-up share capital of US\$100. The principal activities of Alexier are acquiring, owning and managing aircraft.

2. Wilmar Sugar SA (Swiss Subsidiary)

Wilmar Sugar SA (“WS”) is a direct wholly-owned subsidiary of Wilmar Sugar Pte. Ltd., which is in turn, an indirect 77.756% owned subsidiary of Wilmar. WS has a total issued and paid-up share capital of CHF100,000 comprising of 100,000 ordinary shares of CHF1 each. The principal activity of WS is trading in sugar.

3. Wilmar Sugar Trading DMCC (Dubai Subsidiary)

Wilmar Sugar Trading DMCC (“WS Trading”) is a direct wholly-owned subsidiary of Wilmar Sugar Pte. Ltd., which is in turn, an indirect 77.756% owned subsidiary of Wilmar. WS Trading will have an issued and paid-up share capital of AED50,000 divided into 50 ordinary shares of AED1,000 each. WS Trading will engage in trading of agricultural commodities.

4. Trans Capricorn Commodities Limited (Mauritius Associated Company)

Trans Capricorn Commodities Limited (“TCCL”) is an indirect 45.69% owned associated company of Wilmar. Amando Pte. Ltd. (an indirect 91.38% owned subsidiary of Wilmar) holds a direct 50% stake in TCCL while the balance 50% of shares are held by Shamwa Resources, which is not related to the Wilmar Group. The issued and paid-up capital of TCCL is US\$10,000. The principal activity of TCCL is that of an agri-business trading company.

Cessation of subsidiaries and associated company

5. Wilmar SKK Pte. Ltd. (Singapore Subsidiary)

Wilmar SKK Pte. Ltd., a dormant company which was a direct 100% owned subsidiary of Wilmar, was struck off from the Register of Companies pursuant to Section 344(2) of the Singapore Companies Act and ceased to be a subsidiary of Wilmar in December 2014.

6. Yihai (Zhoukou) Property Co., Ltd (China Subsidiary)

Yihai Kerry Investments Co., Ltd., a direct wholly-owned subsidiary of Wilmar China Limited, which is in turn, an indirect wholly-owned subsidiary of Wilmar, has disposed of its entire 95% interest in Yihai (Zhoukou) Property Co., Ltd (“Yihai Zhoukou”), to Zhengzhou De Sheng Heng Industrial Co., Ltd., which is not related to the Wilmar Group, for a total consideration of RMB46,590,465. The sales consideration was arrived at on a willing-buyer, willing-seller basis. Following the completion of the above disposal, Yihai Zhoukou ceased to be a subsidiary of Wilmar in December 2014.

WILMAR INTERNATIONAL LIMITED

Announcement – Changes to Subsidiaries and Associated Companies (continued)

Cessation of subsidiaries and associated company (continued)**7. Wilmar Plantation Services Limited (Mauritius Associated Company)**

Further to Wilmar's announcement dated 29 September 2014 on Wilmar Plantation Services Limited ("WPSL"), WPSL has been removed from the register under Section 308 of the Mauritius Companies Act 2001 and ceased to be an associated company of Wilmar in January 2015.

Commencement of members' voluntary liquidation of subsidiaries**8. PT WRE Indonesia (Indonesian Subsidiary)**

PT WRE Indonesia is a subsidiary of WRE Holdings Pte. Ltd., which is in turn, a direct wholly-owned subsidiary of Wilmar. PT WRE Indonesia, which has been dormant since its incorporation, was placed under members' voluntary liquidation in December 2014.

9. WCS Softech Consulting Pte. Ltd. (Singapore Subsidiary)

WCS Softech Consulting Pte. Ltd., a wholly-owned subsidiary of Wilmar Consultancy Services Pte. Ltd., which is in turn, a direct wholly-owned subsidiary of Wilmar, was placed under members' voluntary liquidation in December 2014.

Issued by

WILMAR INTERNATIONAL LIMITED

28 January 2015