Katrina GROUP LTD.
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ALLOTMENT AND ISSUE OF 280,000 SHARES PURSUANT TO WARRANT EXERCISE - UPDATE

The Board of Directors ("**Board**") of Katrina Group Ltd. (the "**Company**") refers to the Company's announcement dated 11 November 2024 in relation to the allotment and issue of 280,000 shares pursuant to the exercise of 280,000 warrants.

The Board wishes to announce that 280,000 new shares are listed and quoted on the Catalist Board of Singapore Exchange Securities Trading Limited on 13 November 2024 instead of 12 November 2024 and trading of these new shares has commenced from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Alan Goh Keng Chian
Executive Chairman and Chief Executive Officer
13 November 2024

This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.

DINING & HOSPITALITY BRANDS OF KATRINA GROUP