

NOTICE OF BOOKS CLOSURE DATE AND PAYMENT DATE FOR FIRST AND FINAL DIVIDEND

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Logistics Holdings Limited (the "**Company**") will be closed on 12 November 2014 for the purpose of determining the entitlements of the Company's shareholders to the first and final (one tier tax exempt) dividend of 0.80 Singapore cent (S\$0.008) per ordinary share in respect of the financial year ended 30 June 2014 (the "**First and Final Dividend**").

Duly completed registrable transfers received by the Company's Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road #02-00, Singapore 068898 up to 5.00 p.m. on 11 November 2014 will be registered to determine shareholders' entitlements to the First and Final Dividend. Members whose securities accounts with The Central Depository (Pte) Limited are credited with shares of the Company at 5.00 p.m. on 11 November 2014 will be entitled to the First and Final Dividend.

The First and Final Dividend which was approved by the shareholders at the Annual General Meeting of the Company held on 29 October 2014, will be paid on 20 November 2014.

BY ORDER OF THE BOARD

Phua Lam Soon
Chief Executive Officer
29 October 2014

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 18 January 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.