

NOTIFICATION OF DELISTING

The Board of Directors ("**Board**") of Attilan Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its announcement on 6 June 2019 in relation to the Notification of Delisting ("**Notification**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") ("**Announcement**"). Unless otherwise defined, all terms and references used herein shall bear the same meaning as ascribed to them in the Announcement.

Pursuant to Listing Rule 1306, the issuer or its controlling shareholder(s) must comply with the Listing Rule 1309 which requires the Company or its controlling shareholder(s) to provide a reasonable exit offer to shareholders.

The Board wishes to inform the shareholders that the Company is not presently able to provide a reasonable exit offer for the following reasons:

- (i) as disclosed in the Group's financial results announcement for the first quarter period ended 31 March 2019, the Group recorded an amount of S\$62,702 in cash and cash equivalent at the end of the quarter and the Company is in a net liabilities position; and
- (ii) none of the Company's controlling shareholders have expressed any intention to make an exit offer.

BY ORDER OF THE BOARD

Datuk Jared Lim Chih Li
Managing Director
23 July 2019