



Jacks International Limited

Incorporated in the Republic of Singapore
A Johan Company

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE COMPANY AND PROPOSED CONSOLIDATION OF EVERY FIVE (5) EXISTING ISSUED ORDINARY SHARES INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY

- DESPATCH OF CIRCULAR

Further to the announcement made by Jacks International Limited (the “**Company**”) on 24 March 2015 in relation to the proposed amendments to the Articles of Association of the Company and the announcements made on 24 March 2015 and 21 April 2015 in relation to the proposed share consolidation of every five (5) existing issued ordinary shares in the share capital of the Company registered in the name, or standing to the credit of the securities account (as the case may be), of each shareholder of the Company (the “**Shareholder**”) as at a books closure date to be determined by the Directors into one (1) ordinary share, fractional entitlements to be disregarded (the “**Proposed Share Consolidation**”), the Board of the Directors of the Company wishes to announce that the Company will on 6 May 2015 despatch a circular (the “**Circular**”) to Shareholders relating to, and to seek the approval of Shareholders for, the proposed amendments to the Articles of Association of the Company and the Proposed Share Consolidation.

The Circular also contains the Notice of Extraordinary General Meeting (the “**EGM**”) of the Company to be held at 7500-E Beach Road, #03-201 The Plaza, Singapore 199595, on Thursday, 28 May 2015 at 12.00 noon (or as soon thereafter following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 11.00 a.m. on the same day and at the same place).

Shareholders who have not received the Circular within a week from 6 May 2015 should contact the share registrar of the Company at the following address:-

M&C Services Private Limited
112 Robinson Road
#05-01
Singapore 068902

A copy of the Circular is available on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

Shareholders are requested to note the following important dates and times in respect of the EGM:-

Last date and time for lodgement of Proxy Form	: 26 May 2015 at 12.00 noon
Date and time of EGM	: 28 May 2015 at 12.00 noon (or as soon thereafter following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 11.00 a.m. on the same day and at the same place)
Place of EGM	: 7500-E Beach Road #03-201 The Plaza Singapore 199595

BY ORDER OF THE BOARD

James Koh Chuan Lim
Peter Tam Kui Pui
Company Secretaries

Singapore
5 May 2015