



**AOXIN Q&M**

**AOXIN Q & M DENTAL GROUP LIMITED**

(Company Registration Number 201110784M)

(Incorporated in the Republic of Singapore)

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**COMPLETION OF THE SHARE GIFT BY Q&M DENTAL GROUP SINGAPORE LIMITED**

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*Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings as set out in the Company's Offer Document dated 18 April 2017 (the "Offer Document").*

The Board of Directors (the "Board" or the "Directors") of Aoxin Q&M Dental Group Limited (the "Company" and together with its subsidiaries, the "Group") refers to Page 127 of the Offer Document. Pursuant to the Offer Document, the controlling shareholder of the Company, Q&M Dental Group (Singapore) Limited ("Q&M Singapore") has intentions to gift 1,460,000 Shares held by it (the "Share Gift") to the Beneficiaries, being 628 employees of Q&M Singapore. The Company is pleased to announce that Q&M Singapore has completed the transfer of 1,107,500 Shares to its 452 employees on 26 October 2018.

Subsequent to the completion of the Share Gift, the shareholding of Q&M Singapore in the Company has changed from 42.84% to 42.55%.

Save as disclosed above, none of the Directors and controlling shareholders of the Company and their respective associates has any interests, direct or indirect, in the Share Gift, other than through each of their respective shareholding interests, direct and/or indirect (if any), in the Company.

By Order of the Board  
**Aoxin Q&M Dental Group Limited**

Dr. Shao Yongxin  
Executive Director and  
Group Chief Executive Officer  
29 October 2018

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For more information please contact:

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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