

**PAN ASIAN HOLDINGS LIMITED**  
(Company Registration No.:197902790N)  
(Incorporated in the Republic of Singapore)

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**NOTICE OF BOOKS CLOSURE**

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NOTICE IS HEREBY GIVEN that the Register of Members and Share Transfer Books of Pan Asian Holdings Limited (the "Company") will be closed on 18 May 2016 at 5.00 p.m. to determine shareholders' entitlements to the first and final one-tier tax-exempt dividend of SGD0.005 per ordinary share for the financial year ended 31 December 2015 ("Proposed Dividend").

Duly completed transfers of shares received by the Company's Share Registrar, B.A.C.S. Private Limited at 8 Robinson Road, #03-00 Singapore 048544 up to 5.00 p.m. on 18 May 2016 will be registered to determine shareholders' entitlements to the Proposed Dividend.

Shareholders of the Company ("Shareholders") (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on 18 May 2016 will be entitled to the Proposed Dividend.

The Proposed Dividend, if approved by Shareholders at the Company's forthcoming Annual General Meeting, will be paid on 26 May 2016.

By Order of the Board

Richard Koh Chye Heng  
Executive Chairman

29 February 2016

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income At Raffles, Singapore 049318, telephone (65) 6229 8088.*