



Global Strategic Holdings
Registration No. 200106139K
(Incorporated in Singapore)

GSH CORPORATION LIMITED – FURTHER ANNOUNCEMENT IN RELATION TO THE INCORPORATION OF PLAZA VENTURES PTE LTD AND PROPOSED ACQUISITION OF EQUITY PLAZA BY PLAZA VENTURES PTE LTD

1. The Board of Directors (the “**Board**”) of GSH Corporation Limited (the “**Company**”) refers to the announcement of the Company dated 25 June 2014 (“**Announcement**”). All undefined capitalised terms used herein shall, unless otherwise defined or the context otherwise requires, have the meanings ascribed to them in the Announcement.
2. The Board wishes to announce that the Audit Committee of the Company wishes to add that the Audit Committee of the Company is of the view that (“**AC’s View**”):
 - a) the risks and rewards of the incorporation of Plaza Ventures and the entering into of the Shareholders’ Agreement for the Proposed Acquisition, are in proportion to the equity of each shareholder of Plaza Ventures; and
 - b) the terms of the Shareholders’ Agreement for the Propose Acquisition are not detrimental to the interests of the Company and the minority shareholders of the Company.
3. The AC’s View in paragraph 2 herein fulfils the requirements of Rule 916(2)(b) of the Listing Manual.
4. Save as disclosed above, all the information in the Announcement remains unchanged.

By Order of the Board

Gilbert Ee Guan Hui
CEO / Executive Director

30 June 2014