

spackmanentertainmentgroup

SPACKMAN ENTERTAINMENT GROUP LIMITED
(Company Registration No.: 201401201N)
(Incorporated in the Republic of Singapore on 10 January 2014)

ACQUISITION OF MAJORITY STAKE IN NOVUS MEDIACORP CO., LTD.

- RECEIPT OF THE LISTING AND QUOTATION NOTICE FOR THE CONSIDERATION SHARES

Unless otherwise defined, all capitalised terms used herein bear the same meaning as in the Company's announcements and press release dated 17 November 2014 and 8 December 2014 ("Announcements and Press Release").

The Board of Directors (the "**Board**" or the "**Directors**") of Spackman Entertainment Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Announcements and Press Release relating to the Acquisition of 1,020 common shares of Novus Mediacorp Co., Ltd. ("**Novus**"), representing 51.0% equity interest of Novus as of the date of the Agreement.

The Board wishes to announce that the Company has on 5 January 2015 received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing of and quotation for 3,460,209 new ordinary shares in the capital of the Company, being the Consideration Shares in respect of the Acquisition, on Catalist subject to compliance with the SGX-ST's listing requirements.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Acquisition, the Agreement, the Consideration Shares, the Company, its subsidiaries and their securities.

The Company will make further announcements in respect of the completion of the Acquisition and will update Shareholders on the allotment and issuance of the Consideration Shares as well as the date of the listing of and quotation for the Consideration Shares in a separate announcement.

BY ORDER OF THE BOARD

Charles Choi Spackman

Executive Chairman
5 January 2015

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 22 July 2014. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 20 Cecil Street, #21-01 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.