



GOME RETAIL HOLDINGS LIMITED

國美零售控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 493)

UNAUDITED RESULTS FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2017

The Nine-Month Period Ended 30 September 2017 Financial Highlights

- During the Reporting Period, sales revenue of the Group was approximately RMB57,429 million, up 3.68% as compared with RMB55,390 million for the corresponding period last year
- Total gross merchandise volume (“GMV”) of the Group for both online and offline grew by 20.04% as compared with the corresponding period last year, with GMV of online e-commerce business grew by 58.13%
- Consolidated gross profit margin (gross profit margin plus other income and gains margin) was approximately 17.05%, increased by 1.03 percentage points as compared with 16.02% for the corresponding period last year
- Profit attributable to owners of the parent was approximately RMB220.1 million, decreased by 10.71% as compared with RMB246.5 million for the corresponding period last year

In order to provide better disclosure to the financial markets and to the existing and potential shareholders of GOME Retail Holdings Limited (“GOME” or the “Company”) so that they can better assess the most recent financial performance of GOME and its subsidiaries (the “Group”), the board of directors of the Company (the “Board”) announces the unaudited consolidated results of the Group for the nine-month period ended 30 September 2017 (the “Reporting Period”) together with comparative figures for the corresponding period of last year. This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

CONSOLIDATED STATEMENT OF PROFIT OR LOSS (UNAUDITED)**For the nine-month period ended 30 September 2017**

	Nine-month period ended 30 September 2017 RMB'000	Nine-month period ended 30 September 2016 RMB'000
REVENUE	57,429,279	55,390,214
Cost of sales	<u>(49,198,160)</u>	<u>(48,041,553)</u>
Gross profit	8,231,119	7,348,661
Other income and gains	1,558,915	1,526,751
Selling and distribution expenses	(6,966,269)	(7,019,812)
Administrative expenses	(1,590,457)	(1,299,321)
Other expenses	(794,965)	(389,669)
Share of losses of associates	<u>(4,338)</u>	<u>—</u>
Profit before finance (costs)/income and tax	434,005	166,610
Finance costs	(466,562)	(166,557)
Finance income	<u>188,170</u>	<u>198,018</u>
PROFIT BEFORE TAX	155,613	198,071
Income tax expense	<u>(272,056)</u>	<u>(189,185)</u>
(LOSS)/PROFIT FOR THE PERIOD	<u>(116,443)</u>	<u>8,886</u>
Attributable to:		
Owners of the parent	220,065	246,513
Non-controlling interests	<u>(336,508)</u>	<u>(237,627)</u>
	<u>(116,443)</u>	<u>8,886</u>

The Group's unaudited consolidated results for the Reporting Period have been prepared in accordance with the same accounting policies adopted by the Group as disclosed in the 2016 Annual Report.

The financial information disclosed above includes the data of Artway Development Limited and its subsidiaries (the "Artway Group") from 1 April 2016, but does not include the figures of the Artway Group from January to March 2016. Since the acquisition of the Artway Group was completed on 31 March 2016, the financial information of the Artway Group has been consolidated with the Group starting from 1 April 2016.

Shareholders and potential shareholders of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
GOME Retail Holdings Limited
Zhang Da Zhong
Chairman

Hong Kong, 30 November 2017

As at the date of this announcement, the Board comprises Mr. Zou Xiao Chun as executive director; Mr. Zhang Da Zhong, Ms. Huang Xiu Hong and Mr. Yu Sing Wong as non-executive directors; and Mr. Lee Kong Wai, Conway, Ms. Liu Hong Yu and Mr. Wang Gao as independent non-executive directors.

* *For identification purpose only*