**BLUMONT GROUP LTD.**
(Company Registration No.: 199302554G)
(Incorporated in the Republic of Singapore)

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**TAKEOVER BID FOR GENESIS RESOURCES LIMITED – LODGEMENT OF TWELFTH SUPPLEMENTARY COMPANY'S STATEMENT**

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## I. INTRODUCTION

The board of directors (the "**Board**") of Blumont Group Ltd. (博诺有限公司) (the "**Company**") refers to its previous announcements dated 24 January 2014, 21 March 2014, 4 April 2014, 22 April 2014, 23 April 2014, 2 May 2014, 6 June 2014, 23 July 2014, 18 August 2014, 11 September 2014, 29 October 2014, 23 December 2014, 6 January 2015, 16 January 2015, 5 February 2015, 10 February 2015 and 24 February 2015 (the "**Previous Announcements**") in relation to the Company's proposed off-market takeover bid to acquire all the ordinary shares in Genesis Resources Limited ("**GES**"). Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as ascribed to them in the Previous Announcements.

## II. LODGEMENT OF TWELFTH SUPPLEMENTARY COMPANY'S STATEMENT

The Board wishes to announce that the Company has lodged a twelfth supplementary bidder's statement dated 25 February 2015 (the "**Twelfth Supplementary Company's Statement**") with the Australian Securities and Investments Commission ("**ASIC**") and the ASX on 25 February 2015, to provide certain updates on the Takeover Bid.

A copy of the Twelfth Supplementary Company's Statement is appended to this announcement and is also available on GES' announcements page on the ASX website. The Twelfth Supplementary Company's Statement supplements and should be read together with the Company's Statement dated 21 March 2014, the First Supplementary Company's Statement dated 4 April 2014, the Second Supplementary Company's Statement dated 22 April 2014, the Third Supplementary Company's Statement dated 2 May 2014, the Fourth Supplementary Company's Statement dated 6 June 2014, the Fifth Supplementary Company's Statement dated 23 July 2014, the Sixth Supplementary Company's Statement dated 18 August 2014, the Seventh Supplementary Company's Statement dated 29 October 2014, the Eighth Supplementary Company's Statement dated 23 December 2014, the Ninth Supplementary Company's Statement dated 6 January 2015, the Tenth Supplementary Company's Statement dated 16 January 2015 and the Eleventh Supplementary Company's Statement dated 10 February 2015.

## III. ISSUE OF ADDITIONAL GENESIS SHARES ON 17 FEBURARY 2015

On 17 February 2015, GES announced to the ASX the issue of the following GES Shares:

(a) 25,630,883 GES Shares for nil consideration in lieu of outstanding fees of A$1,537,850 for drilling services (at a deemed issue price of A$0.06 per GES Share); and

(b) 38,295,631 GES Shares in consideration for the retirement of debt which included A$2 million in principal and accumulated interest (at a deemed issue price of A$0.06 per GES Share),

(together, the "**Additional GES Shares**").

The Additional Genesis Shares constitute approximately 25.1% of all GES Shares currently on issue. The Company has applied to ASIC to extend the Takeover Bid to these Additional GES Shares. The application is currently being considered by ASIC. If ASIC approves the application, the maximum number of Consideration Shares which the Company may issue as consideration for the Takeover Bid will be 1,209,128,707 Shares.

## IV. UPDATES

The Company will update Shareholders when ASIC advises the Company of its determination of its application and will disclose any other updates or further information on the Takeover Bid when it is appropriate to do so.

**BY ORDER OF THE BOARD**
**Blumont Group Ltd.**

Ng Kim Huatt
Executive Director
25 February 2015