

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

**DEFERRAL OF DISTRIBUTION IN RESPECT OF THE
US\$400,000,000 PERPETUAL CAPITAL SECURITIES
(ISIN: XS1079076029)**

Noble Group Limited (the “Company”) refers to the Company’s US\$400,000,000 Perpetual Capital Securities (ISIN: XS1079076029) (the “Perpetual Securities”).

The Company confirms that it has informed the holders of the Perpetual Securities that it has deferred the distribution due on 25 June 2018.

Noble Group Limited
25 June 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. The Company facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Company and broader Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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