SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: RAMBA ENERGY LIMITED 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 25-May-2015

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	SUMMIT GAIN CONSULTANTS LIMITED
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? — Yes
	✓ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	✓ Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	22-May-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	22-May-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	21,000,000	0	21,000,000
As a percentage of total no. of voting shares/units:	5.45	0	5.45
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 21,000,000	Deemed Interest 0	Total 21,000,000

	N.A.
	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Summit Gain Consultants Limited is owned by Mr Tan Kim Seng and Mr Tan Fuh Gih in equal proportion.
١.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	Remarks (if any):
	The percentage of interest disclosed herein is calculated based on the following number of issued shares (excluding treasury shares) in the capital of the Company: (a) held before the change: 385,262,452 (b) held after the change: 455,282,452
ıbs	stantial Shareholder/Unitholder B
	Name of Substantial Shareholder/Unitholder:
	TAN KIM SENG
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in t securities of the Listed Issuer are held solely through fund manager(s)? Yes No

	Date of acquisition of or change in	n interest:		
	22-May-2015			
•	Date on which Substantial Shareh change in, interest (if different			•
	22-May-2015			
.	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or th
	N.A.			
	Quantum of total voting characture	oite (including voti	na sharas/units una	dorlying rights/ontion
•	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	of voting shares/units held and/or derlying the rights/options/warrants/	0	21,000,000	21,000,000
	vertible debentures:			
As	a percentage of total no. of voting shares/	0	5.45	5.45
con	a percentage of total no. of voting shares/	0 Direct Interest	5.45 Deemed Interest	5.45 <i>Total</i>
As unit	a percentage of total no. of voting shares/			
As a unit	a percentage of total no. of voting shares/ ts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/	Direct Interest	Deemed Interest	Total
As unit	a percentage of total no. of voting shares/ ts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/ ts:	Direct Interest 0	Deemed Interest 21,000,000 4.61	<i>Total</i> 21,000,000
As unit	a percentage of total no. of voting shares/ ts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/	Direct Interest 0 0 ned interests (if the	Deemed Interest 21,000,000 4.61 e interest is such):	<i>Total</i> 21,000,000 4.61
As unit	a percentage of total no. of voting shares/ ts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/ ts: Circumstances giving rise to deem [You may attach a chart in item 10 to	Direct Interest 0 0 ned interests (if the illustrate how the St	Deemed Interest 21,000,000 4.61 e interest is such): ubstantial Shareholde	Total 21,000,000 4.61 er/Unitholder's deemed
As unit	a percentage of total no. of voting shares/ ts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/ ts: Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	Direct Interest 0 0 ned interests (if the illustrate how the St	Deemed Interest 21,000,000 4.61 e interest is such): ubstantial Shareholde	Total 21,000,000 4.61 er/Unitholder's deemed

		it Gain Consultants Limited is owned by Mr Tan Kim Seng and Mr Tan Fuh Gih in equal proportion.
10.	Attac	hments (if any): 🕤
	<u></u>	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(b)	Date of the initial Affiduncement.
	(0)	45 digit transportion reference number of the relevant transportion in the Form 2
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
		· · ·
		ercentage of interest disclosed herein is calculated based on the following number of issued shares ding treasury shares) in the capital of the Company:
		d before the change: 385,262,452 d after the change: 455,282,452
	(b) Hei	d after the change. 435,262,432
Subs	stantia	I Shareholder/Unitholder C
<u>Subs</u>		I Shareholder/Unitholder C e of Substantial Shareholder/Unitholder:
	Nam	
	Nam TAN F	e of Substantial Shareholder/Unitholder:
1.	Name TAN F Is Su secu	e of Substantial Shareholder/Unitholder: UH GIH ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
1.	Name TAN F Is Su secu	e of Substantial Shareholder/Unitholder: UH GIH ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
1.	Nam TAN F Is Su secu Ye No	e of Substantial Shareholder/Unitholder: UH GIH ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es
1.	Nam TAN F Is Su secu Ye Notifi	e of Substantial Shareholder/Unitholder: UH GIH ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of:
1.	Nam TAN F Is Su secu Ye Notifi Be	e of Substantial Shareholder/Unitholder: UH GIH ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of: ecoming a Substantial Shareholder/Unitholder
1.	Nam TAN F Is Su secu Ye ✓ No Notifi Be Cl	e of Substantial Shareholder/Unitholder: UH GIH ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of:
 1. 2. 3. 	Namina TAN F Is Susecus ☐ Ye ✓ Notifit ☐ Be ☐ CI ✓ Co	e of Substantial Shareholder/Unitholder: UH GIH Ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of: ecoming a Substantial Shareholder/Unitholder mange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder
1.	Namina TAN F Is Susecus Yes Notifit Be Cl Co Date	e of Substantial Shareholder/Unitholder: UH GIH ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest:
 1. 2. 3. 4. 	Nam TAN F Is Su secu Ye Notifi Be CI CI 22-Ma	e of Substantial Shareholder/Unitholder: UH GIH ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? cation in respect of: ecoming a Substantial Shareholder/Unitholder mange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: y-2015
 1. 2. 3. 	Name TAN F Is Su secu Ye ✓ No Notifi Be CI ✓ Co Date 22-Ma Date	e of Substantial Shareholder/Unitholder: UH GIH Ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of: ecoming a Substantial Shareholder/Unitholder nange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: y-2015 on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
 1. 2. 3. 4. 	Namina TAN F Is Su secu ✓ Ye ✓ Notifii ☐ Be ✓ Co Date 22-Ma Date chan	e of Substantial Shareholder/Unitholder: UH GIH Ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? cation in respect of: ecoming a Substantial Shareholder/Unitholder mange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: y-2015

7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	21,000,000	21,000,000
As uni	a percentage of total no. of voting shares/	0	5.45	5.45
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	21,000,000	21,000,000
_	a percentage of total no. of voting shares/	0	4.61	4.61
As uni 8.	ts: Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	•	•	er/Unitholder's dee
uni	Circumstances giving rise to deem [You may attach a chart in item 10 to	illustrate how the S	Substantial Shareholde	
uni	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Summit Gain Consultants Limited is own Relationship between the Substant [You may attach a chart in item 10 to Unitholders]	illustrate how the Soned by Mr Tan Kim Soned b	eng and Mr Tan Fuh Gih	in equal proportion
uni	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Summit Gain Consultants Limited is own Relationship between the Substant [You may attach a chart in item 10 to	illustrate how the Soned by Mr Tan Kim Soned b	eng and Mr Tan Fuh Gih	in equal proportion
uni	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Summit Gain Consultants Limited is own Relationship between the Substant [You may attach a chart in item 10 to Unitholders]	ned by Mr Tan Kim Se netial Shareholders show the relations	eng and Mr Tan Fuh Gih JUnitholders giving r hip between the Subst	in equal proportion
9.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Summit Gain Consultants Limited is own Relationship between the Substan [You may attach a chart in item 10 to Unitholders] Summit Gain Consultants Limited is own Attachments (if any):	ned by Mr Tan Kim Sential Shareholders show the relationshaled by Mr Tan Kim Sent(s) should not exceed	eng and Mr Tan Fuh Gih JUnitholders giving r hip between the Substa	in equal proportion

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	narks (<i>if any</i>):
	The period (exclusive)	ercentage of interest disclosed herein is calculated based on the following number of issued shares uding treasury shares) in the capital of the Company: Id before the change: 385,262,452 Id after the change: 455,282,452

Part IV - Transaction details

Maria	
	ber of shares, units, rights, options, warrants and/or principal amount of convertible entures acquired or disposed of by Substantial Shareholders/Unitholders:
N.A.	
	unt of consideration paid or received by Substantial Shareholders/Unitholders (excluding erage and stamp duties):
N.A.	
Circ	umstance giving rise to the interest or change in interest:
Acqı	uisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Disp	osal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Othe	er circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate n (please specify):
Priva	ate Placement of 68,000,000 new ordinary shares as announced by the Company on 14 May 2015.

F	Particulars of Individual submitting this notification form to the Listed Issuer:
(a) Name of Individual:
	TAN KIM SENG
(b) Designation (if applicable):
	DIRECTOR
(c) Name of entity (<i>if applicable</i>):
	SUMMIT GAIN CONSULTANTS LIMITED
T = T	ction Reference Number (auto-generated): 4 4 3 4 2 4 1 5 1 2 2 1 3