

CHINA DAIRY GROUP LTD.
Registration No. 199703080Z
(Incorporated in Singapore)

CORRIGENDUM TO ANNUAL REPORT 2013

The Board of Directors (the “**Board**”) of China Dairy Group Ltd. (the “**Company**”) refers to its Annual Report for the financial year ended 31 December 2013 despatched to shareholders of the Company on 14 April 2014.

The Board wishes to confirm that the Company has complied with Rules 712, 715 and 716 of the Listing Manual issued by Singapore Exchange Securities Trading Limited in relation to its auditors.

By order of the Board

Liu Huaguo
Director

Date : 14 April 2014