



SILERGY

SILICON ENERGY – Powering the Future

矽力杰股份有限公司 **Silergy Corp.**

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NOTICE

Silergy Corp ("Silergy")

USD 125,000,000 Global Zero Coupon Convertible Bonds Due 2021 (the "Bonds")

ISIN: XS1452397372

NOTICE IS HEREBY GIVEN that Silergy has held the board meeting and decided to hold the annual general shareholders meeting on June 8, 2018.

As a result, the Company has declared that the bonds conversion will be closed during the period between April 10, 2018 and June 8, 2018.

Best regards,

Vincent Pan

CFO

Silergy Corp.