

**ORIENTAL GROUP LTD.**  
(Under Judicial Management)  
(Company Registration Number: 200401998C)  
(Incorporated in the Republic of Singapore)

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**NOTICE OF JUDICIAL MANAGER TO CONVENE FIRST MEETING OF CREDITORS  
PURSUANT TO SECTION 227N OF THE COMPANIES ACT, CHAPTER 50 OF SINGAPORE**

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The Judicial Manager wishes to notify that pursuant to Section 227N of the Companies Act, Chapter 50 of Singapore ("**Companies Act**"), the first meeting of creditors shall be convened at 16 Collyer Quay #30-01, Singapore 049318 at 10.00am on Monday, 4 September 2017 ("**First Creditors' Meeting**").

Notice of the First Creditors' Meeting ("**Notice**") has been advertised in the newspapers and published in the *Gazette*. Copies of the Notice as well as the Statement of Proposal have also been sent to all creditors by mail on 17 August 2017. Only creditors who have submitted their Proof of Debt (Form 77) to the Judicial Manager are entitled to attend and vote at the First Creditors' Meeting.

The Judicial Manager also wishes to notify that pursuant to Section 227M of the Companies Act, the Judicial Manager has published in the newspapers on 17 August 2017 that members of the Company may write to the Judicial Manager at KordaMentha Pte Ltd, 16 Collyer Quay #30-01, Singapore 049318, to request for a copy of the Statement of Proposal to be sent to them free of charge.

The Company will keep shareholders updated on any material updates, including the outcome of the First Creditors' Meeting.

**By Order of the Judicial Manager**  
17 August 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*