

SUNRISE SHARES HOLDINGS LTD.
(Company Registration No.: 198201457Z)
(Incorporated in the Republic of Singapore)

**RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE
SECURITIES TRADING LIMITED (THE “SGX-ST”) IN RELATION TO THE PLACEMENT**

All capitalised terms in this section of this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Announcements (as defined herein).

The Board of Directors (the “**Board**”) of Sunrise Shares Holdings Ltd. (the “**Company**”) refer to the Company’s announcements dated 10 January 2017 and 10 February 2017 (the “**Announcements**”) relating to the proposed placement of an aggregate of 41,000,000 Placement Shares for a placement consideration of S\$1,918,800 at the placement price of S\$0.0468 per Placement Share (the “**Placement**”)

The Board wishes to announce that the SGX-ST has, by way of a listing and quotation notice dated 15 March 2017 (the “**Placement LQN**”), granted its approval for the listing and quotation of the Placement Shares to be allotted and issued by the Company on the terms and conditions of the Placement Agreement as supplemented by the Supplemental Agreement, subject to compliance with the SGX-ST’s listing requirements.

The Placement LQN also stipulates that the Placement Shares have to be placed out within seven (7) market days from the date of the Placement LQN.

The Placement LQN is not to be taken as an indication of the merits of any of the Proposed Placement, the Placement Shares, the Company, its Subsidiaries and their securities.

By Order of the Board

Zhang Zhi Liang
Executive Director and Chief Executive Officer
16 March 2017

*This announcement has been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mah How Soon, Registered Professional, RHT Capital Pte. Ltd., Six Battery Road, #10-01, Singapore 049909, telephone (65) 6381 6757.