COMPANHIA SIDERÚRGICA NACIONAL
Publicly Held Company
Corporate Taxpayer No. 33.042.730/0001-04
NIRE 35-3.0039609.0

MATERIAL FACT

Companhia Siderúrgica Nacional ("Company" or "CSN") (B3: CSNA3; NYSE: SID), pursuant to Article 157, Paragraph 4, of Law No. 6,404/1976 and CVM Resolution No. 44/2021, and further to the material facts disclosed on January 15, 2026 and August 10, 2026 and the notices to the market disclosed on April 16, 2026, August 12, 2026 and October 20, 2026, hereby informs its shareholders and the market in general that it has entered into an exclusivity agreement with Huaxin Building Materials Group Co. ("Huaxin") on this date, for a period of 10 days, with a view to signing the definitive documents for the sale of shares issued by CSN Cimentos Brasil S.A. ("CSN Cimentos"). The exclusivity agreement contemplates an enterprise value of R$ 12.7 billion for CSN Cimentos, and the Company intends to sign the definitive documents within a matter of days.

Huaxin submitted the most advantageous proposal for the acquisition of CSN Cimentos as part of the competitive process launched in March 2026.

The Company will keep its investors and the market in general duly informed of any material developments relating to the sale of CSN Cimentos, in accordance with applicable law.

São Paulo, October 30, 2026

Antonio Marco Campos Rabello
Chief Financial Officer and Investor Relations Executive
Companhia Siderúrgica Nacional