

Miyoshi Limited

Incorporated in the Republic of Singapore
Company Registration No. 198703979K

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 23 DECEMBER 2016

The Board of Directors of Miyoshi Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 23 December 2016, all resolutions set out in the Notice of EGM dated 30 November 2016 were put to vote by poll and were duly passed.

The results of the poll on each of the resolutions put to vote at the EGM are set out below:

Resolutions	For		Against		Result
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
Ordinary Resolution 1 The Proposed Adoption Of The Miyoshi Restricted Share Plan	105,138,590	95.69	4,734,100	4.31	Passed
Ordinary Resolution 2 The Proposed Adoption Of The Miyoshi Performance Share Plan	105,138,590	95.69	4,734,100	4.31	Passed
Ordinary Resolution 3 The Proposed Adoption Of The Share Buy-Back Mandate	123,965,950	96.32	4,734,100	3.68	Passed

Details of parties who are required to abstain from voting on any resolution(s)

Pursuant to Rule 704(15)(b) of the Catalist Rules, the details of parties who are required to and have abstained from voting on the resolutions tabled at the EGM are set out below.

- (i) Pursuant to Rule 858 of the Catalist Rules, shareholders who are eligible to participate in the New Share Plans (as defined in the Circular dated 30 November 2016) and including proxies of such shareholders, holding in aggregate 162,422,260 ordinary shares in the capital of the Company, are required to and have abstained from voting at the EGM in respect of the ordinary Resolutions 1 and 2.
- (ii) The Relevant Persons and their respective Associates (as defined in the Circular dated 30 November 2016), and including proxies of such shareholders, holding in aggregate of 143,594,900 ordinary shares in the capital of the Company, are required to and have abstained from voting at the EGM in respect of the ordinary Resolution 3.

Insights Law LLC had been appointed as the independent scrutineers for the conduct of the poll at the EGM.

**BY ORDER OF THE BOARD
MIYOSHI LIMITED**

Sin Kwong Wah Andrew
Chief Executive Officer & Executive Director
23 December 2016

This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore branch ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalist ("Catalist Rules"). The Sponsor has not independently verified the contents of this document.

The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

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