ARTIVISION TECHNOLOGIES LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200407031R)

RENOUNCEABLE AND PARTIALLY UNDERWRITTEN RIGHTS ISSUE – LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

The board of directors ("**Board**" or "**Directors**") of Artivision Technologies Ltd. ("**Company**") refers to the announcements made on 3 March 2014, 17 March 2014, and 18 March 2014 as well as the offer information statement dated 27 March 2014 ("**Offer Information Statement**") in relation to the Rights Issue. Unless otherwise defined, capitalized terms and references used herein shall bear the same meaning ascribed to them in the Offer Information Statement. Any reference to a time of day herein shall be a reference to Singapore time unless otherwise stated.

1. LODGEMENT OF THE OFFER INFORMATION STATEMENT

The Board wishes to announce that the Offer Information Statement dated 27 March 2014 in relation to the Rights Issue has been lodged with the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, today. A copy of the Offer Information Statement is attached hereto and is also available on the website of the SGX-ST at http://www.sgx.com/wps/portal/sgxweb/home/company_disclosure/catalodge.

2. DESPATCH OF THE OFFER INFORMATION STATEMENT

The Offer Information Statement, together with a copy of the Application Form for Rights Shares and Excess Rights Shares ("**ARE**") or the Provisional Allotment Letter ("**PAL**"), as the case may be, issued in connection with the Rights Issue, will be despatched by the Company to Entitled Shareholders on or around 31 March 2014.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Issue will not be offered to Foreign Shareholders. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. The Offer Information Statement and its accompanying documents will not be mailed outside Singapore.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares may be made:

a) in the case of Entitled Depositors, by way of the ARE through CDP or Electronic Application through an ATM of a Participating Bank; and

b) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

More information on the procedures for acceptance, payment and excess application by Entitled Shareholders can be found in the Offer Information Statement.

4. TRADING PERIOD FOR THE PROVISIONAL ALLOTMENTS OF RIGHTS SHARES

The trading period for the provisional allotments of Rights Shares (or "nil-paid" rights) on Catalist will commence from **9.00 a.m.** on **31 March 2014** and will end at **5.00 p.m.** on **8 April 2014** ("**Rights Trading Period**").

Entitled Depositors who sell their "nil-paid" Rights during the Rights Trading Period need not forward the AREs to the Purchasers as CDP will make arrangements for separate Application Forms for Rights Shares ("**ARS**") to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS, accompanied by the Offer Information Statement, by ordinary post and at the Purchasers' own risk, to their respective Singapore mailing addresses as maintained in the records of CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Foreign Purchasers. Subject to compliance with applicable laws, Foreign Purchasers who wish to accept any provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

If it is practicable to do so, arrangements may, at the absolute discretion of the Company, be made for the provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders, to be sold "nil-paid" on Catalist as soon as practicable after the Rights Trading Period commences, or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account the relevant expenses to be incurred in relation thereto.

For the avoidance of doubt, only Entitled Shareholders (and not Purchasers or renounces of Entitled Shareholders) shall be entitled to apply for Excess Rights Shares.

5. EXPECTED TIMETABLE OF KEY EVENTS

Entitled Shareholders should take note of the following important dates and times relating to the Rights Issue:

Despatch of the Offer Information Statement (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	:	31 March 2014
Commencement of trading of "nil-paid" rights	:	31 March 2014 from 9.00 a.m.
Last date and time for splitting rights	:	8 April 2014 at 5.00 p.m.
Last date and time for trading of "nil-paid" rights	:	8 April 2014 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	:	14 April 2014 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for acceptance of and payment for Rights Shares by renouncees	:	14 April 2014 at 5.00 p.m.
Last date and time for application of and payment for Excess Rights Shares	:	14 April 2014 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issuance of Rights Shares	:	22 April 2014
Expected date for crediting of Rights Shares	:	23 April 2014
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	23 April 2014
Expected date and time for the listing and commencement of trading of Rights Shares	:	23 April 2014 from 9.00 a.m.

Purchasers should also note the last date and time for acceptance and payment as stated above.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may, upon consultation with the Manager and Underwriter and with the approval of the SGX-ST, the Sponsor and/or CDP, modify the timetable subject to any limitation under any applicable laws. In that event, the Company will publicly announce any change to the timetable through an SGXNET announcement to be posted on the SGX-ST's website at http://www.sgx.com.

6. COLLECTION OF OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents within a week from the date of despatch may obtain copies of the documents from CDP or the Company's Share Registrar, as the case may be, at their respective addresses as follows:

In the case of Entitled Depositors,
The Central Depository (Pte) Limited
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807

In the case of Entitled Scripholders,
Tricor Barbinder Share Registration Services
(a division of Tricor Singapore Pte. Ltd.)
80 Robinson Road
#02-00
Singapore 068898

Purchasers of the "nil-paid" Rights Shares who do not receive the ARS and the Offer Information statement may also obtain copies of the same from CDP (at the address stated above).

BY ORDER OF THE BOARD

PHILIP SOH
Non-Executive Chairman
27 March 2014

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*The announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").*

The Sponsor has not independently verified the contents of the announcement. The announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of the announcement, including the correctness of any of the statements or opinions made or reports contained in the announcement.

The contact person for the Sponsor is Ms Karen Soh, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.