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重庆国际物流枢纽园区

CHONGQING INTERNATIONAL
LOGISTICS HUB PARK

CHONGQING INTERNATIONAL LOGISTICS HUB PARK CONSTRUCTION CO., LTD.

(重慶國際物流樞紐園區建設有限責任公司)

(incorporated with limited liability in the People's Republic of China)

(the “Issuer”)

INVITATIONS BY THE ISSUER TO OFFER TO TENDER NOTES FOR PURCHASE FOR CASH

(1) ANY AND ALL OF ITS OUTSTANDING U.S.\$315,000,000 5.30 PER CENT. NOTES DUE 2024 (XS2361085975)

(2) ITS OUTSTANDING U.S.\$500,000,000 4.30 PER CENT. NOTES DUE 2024 (XS2050594238) IN AN AGGREGATE PRINCIPAL AMOUNT UP TO THE MAXIMUM PURCHASE AMOUNT

FINAL RESULTS OF OFFERS

Reference is made to the Issuer's announcement dated 11 December 2023 (the “**11 December Announcement**”) in relation to the Offers made by the Issuer with respect to the 2024 315M Notes and the 2024 500M Notes. Unless otherwise defined herein, all capitalised terms used in this announcement shall have the meanings given to them in the 11 December Announcement.

Increase of the Maximum Purchase Amount

As at the date of this Announcement, the Issuer has increased the Maximum Purchase Amount of the 2024 500M Notes from U.S.\$150,000,000 to U.S.\$160,003,000. Except for such increase in the Maximum Purchase Amount of the 2024 500M Notes, no other modifications are being made with respect to the Offers.

Final Results of the Offers

As at 5:00 p.m. (Hong Kong time) on 22 December 2023, being the Expiration Deadline, the Issuer has received valid tenders under the Offers:

- (1) with respect to the 2024 315M Notes, for an aggregate principal amount of U.S.\$311,600,000; and
- (2) with respect to the 2024 500M Notes, for an aggregate principal amount of U.S.\$459,283,000.

Final Amounts Accepted for Purchase by the Issuer

The Issuer has decided to accept for purchase an aggregate principal amount of U.S.\$311,600,000 of the 2024 315M Notes (the “**2024 315M Notes Purchase Amount**”), representing approximately 98.92 per cent. of the outstanding aggregate principal amount of the 2024 315M Notes.

The Issuer has decided to accept for purchase an aggregate principal amount of U.S.\$160,003,000 of the 2024 500M Notes (the “**2024 500M Notes Purchase Amount**”), representing approximately 32.00 per cent. of the outstanding aggregate principal amount of the 2024 500M Notes. As the aggregate principal amount of the 2024 500M Notes validly tendered for purchase is greater than the 2024 500M Notes Purchase Amount, the Issuer has accepted 2024 500M Notes for purchase on a pro-rata basis in accordance with the Tender Offer Memorandum subject to a Scaling Factor of 32.866850%.

Each tender of the 2024 500M Notes that is scaled in this manner will be rounded down to the nearest U.S.\$1,000. The Issuer has elected to accept Tender Instructions in full where the application of such Scaling Factor would result in the aggregate principal amount of 2024 500M Notes being accepted or returned from the relevant Eligible Holder is less than U.S.\$200,000.

Accrued Interest

The Issuer will also pay the Accrued Interest Payment, being equal to the Accrued Interest from (and including) the immediately preceding interest payment date for such Notes to (but excluding) the Settlement Date, in cash (rounded to the nearest cent, with U.S.\$0.005 to be taken as a full cent) in respect of Notes accepted for purchase by it pursuant to the Offers.

Settlement and Notes Remaining Outstanding

The Settlement Date in respect of the Notes accepted for purchase pursuant to the Offers is expected to be 28 December 2023. Holders who have not participated in the Offers, or whose Notes are not accepted for purchase by the Issuer (including due to proration) will continue to hold such Notes subject to the Notes Conditions.

Following the Settlement Date, 2024 315M Notes amounting to the 2024 315M Notes Purchase Amount will be cancelled.

Following the Settlement Date, 2024 500M Notes amounting to the 2024 500M Notes Purchase Amount will be cancelled.

Following settlement of the Offers, U.S.\$3,400,000 in aggregate principal amount of the 2024 315M Notes will remain outstanding and U.S.\$339,997,000 in aggregate principal amount of the 2024 500M Notes will remain outstanding.

By Order of the Board

**CHONGQING INTERNATIONAL LOGISTICS HUB PARK
CONSTRUCTION CO., LTD.**

(重慶國際物流樞紐園區建設有限責任公司)

Liu Jinping

Chairman

26 December 2023

As at the date of this announcement, the directors of the Issuer are Mr. Liu Jinping, Mr. Huang Pu, Ms. Wang Lanfang, Mr. Chen Bing and Ms. Qi Yingying.

THE ISSUER

Chongqing International Logistics Hub Park Construction Co., Ltd.
(重慶國際物流樞紐園區建設有限責任公司)

199 Tuzhu Middle Road
Tuzhu Town, Shapingba District
Chongqing, PRC

Requests for information in relation to the Offers should be directed to:

THE SOLE DEALER MANAGER

Guotai Junan Securities (Hong Kong) Limited

27/F, Low Block, Grand Millennium Plaza
181 Queen's Road Central

Hong Kong

For information by telephone: +852 2509 9118

Attention: Fixed Income Currencies and Commodities Department

Email: dcm.silkroad2019@gtjas.com.hk

All documents or materials relating to the Offers can be found on the Offer Website. Requests for information in relation to the procedures for offering Notes in, and for any documents or materials relating to, the Offers should be directed to:

THE INFORMATION AND TENDER AGENT

Morrow Sodali Limited

Email: CQLGST@investor.morrowsodali.com

Offer Website: <https://projects.morrowsodali.com/CQLGST>

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