

CAPALLIANZ HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

**ALLOTMENT AND ISSUE OF SHARES PURSUANT TO THE EXERCISE OF W221213
WARRANTS**

The board of directors (the “**Board**”) of CapAllianz Holdings Limited (the “**Company**”) refers to the deed poll executed by the Company on 20 November 2017 (the “**Deed Poll**”) as well as the Company’s announcements dated 11 November 2022 and 13 December 2022 (the “**Announcements**”)

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meaning as ascribed to them in the Deed Poll and the Announcements.

The Board wishes to announce that the number of issued and paid-up ordinary shares in the capital of the Company (“**Shares**”) will be increased from 8,552,536,455 Shares to 8,552,538,955 Shares by way of allotment and issuance of 2,500 new Shares (“**New Shares**”) on 15 December 2022 pursuant to the exercise of 2,500 warrants granted under the Rights cum Warrants Issue at the exercise price of S\$0.015 each.

The New Shares, which rank *pari passu* in all respects with, and carry all rights similar to, the existing issued Shares, are expected to be listed and quoted on the SGX-ST with effect from 9.00 a.m. on or around 19 December 2022.

BY ORDER OF THE BOARD

Pang Kee Chai, Jeffrey
Vice Chairman and Executive Director
15 December 2022

*This announcement has been prepared by CapAllianz Holdings Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), ZICO Capital Pte. Ltd., in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.