

NOTICE OF RESULTS OF A MEETING

of the holders of the

DR.PENG HOLDING HONGKONG LIMITED (鵬博士投資控股香港有限公司) (the "**Issuer**")

US\$500,000,000 in aggregate principal amount of 2.50 per cent. (formerly 5.05 per cent. from 1 June 2017 up to (but excluding) 1 June 2020 and 7.55 per cent. from 1 June 2020 up to (but excluding) 1 December 2021) guaranteed senior notes originally due 2020, extended to 2022 and further extended to 2025 (the "Notes")

(Global Note Certificate ISIN: XS1611011922; Common Code: 161101192)

Capitalised terms used and not otherwise defined in this announcement have the meanings given to them in the Consent Solicitation Memorandum (as defined below).

NOTICE IS HEREBY GIVEN by the Issuer that at the Meeting of the holders of the Notes held on 13 February 2023, the Extraordinary Resolution referred to in the Notice of Meeting dated 20 January 2023 delivered to Euroclear Bank SA/NV and Clearstream Banking S.A. and notified via the website maintained by the Singapore Exchange Securities Trading Limited, on 20 January 2023, was duly PASSED as an Extraordinary Resolution. Noteholders holding in aggregate 91.87 per cent. in principal amount of the outstanding Notes were present or represented at the Meeting, with 99.64 per cent. of the votes cast by or on behalf of the Noteholders so present or represented being cast in favour of the Extraordinary Resolution.

On 20 January 2023, the Issuer announced it was seeking the consent of the beneficial holders of the outstanding Notes, by Extraordinary Resolution, to make certain proposed amendments to the terms and conditions of the Notes and to the amended and restated trust deed (the "**Trust Deed**") constituting the Notes dated 12 April 2022 between the Issuer, Dr.Peng Telecom&Media Group Co., Ltd. as the Guarantor and The Bank of New York Mellon, London Branch as the Trustee (the "**Proposed Amendment**") pursuant to a notice of meeting dated 20 January 2023 and a consent solicitation memorandum dated 20 January 2023 (the "**Consent Solicitation Memorandum**").

The Issuer is pleased to announce that following such Meeting and on 16 February 2023, the Issuer, the Guarantor and The Bank of New York Mellon, London Branch as the Trustee entered into the Amended and Restated Trust Deed. The Amended and Restated Trust Deed and the Proposed Amendment, all as contemplated in the Notice of Meeting, became effective on 16 February 2023 (the "**Effective Date**"). All Notes in respect of which Consent Instructions had been submitted have been unblocked as soon as practicable after the meeting in the relevant account in the Clearing Systems. The Issuer has paid the Consent Fee to relevant Noteholders on or before the Effective Date.

This Notice is given by:

Dr.Peng Holding Hongkong Limited
3/F, Kuntai International Mansion Building
No. 12 Chao Wai Street Yi, Chaoyang District, Beijing
PRC
Dated: 16 February 2023