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NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

UPDATE ON FINANCIAL RESTRUCTURING

Introduction

The Board of Directors (the "**Board**") of Noble Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's prior announcements in relation to the Company's proposed financial restructuring (the "**Restructuring**")¹.

Unless otherwise indicated, capitalised words and phrases used in this announcement have the meanings provided in the Company's announcement setting out update on the financial restructuring dated 11 December 2018 (the "**11 December Announcement**"), the explanatory statement dated 17 October 2018 (the "**Explanatory Statement**") and the shareholders circular dated 10 August 2018 issued by the Company, copies of which are available on the Company's website at www.thisisnoble.com.

Whitewash Waiver Extension

The Company refers to the 11 December Announcement.

Further to the 11 December Announcement, the Company wishes to announce that the Securities Industry Council has granted an extension to 31 December 2018 for the Company to rely on the Whitewash Resolution approved by shareholders at the Special General Meeting on 27 August 2018 in view of the additional time required to complete the Restructuring due to the application to the Bermuda court to implement the Restructuring.

General

Shareholders, creditors and potential investors and holders of the other existing debts and securities of the Group should consult with their own legal advisors, financial advisors, stockbrokers, bank managers and/or other professional advisors if they have any questions in

¹ Being the announcements dated 29 January 2018, 19 February 2018, 14 March 2018, 16 March 2018, 26 March 2018, 28 March 2018, 9 April 2018, 12 April 2018, 16 April 2018, 18 April 2018, 25 April 2018, 26 April 2018, 20 June 2018, 22 June 2018, 26 July 2018, 6 August 2018, 10 August 2018, 26 August, 27 August 2018, 30 August 2018, 17 September 2018, 21 September 2018, 28 September 2018, 10 October 2018, 16 October 2018, 17 October 2018, 26 October 2018, 3 November 2018, 6 November 2018, 7 November 2018, 9 November 2018, 13 November 2018, 15 November 2018, 16 November 2018, 21 November 2018 and 22 November 2018, 25 November 2018, 30 November 2018 and 11 December 2018.

relation to their investments in the securities of the Group and/or the terms of the Restructuring and the Schemes.

Noble Group Limited
12 December 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. The Company facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Company and broader Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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