

DUKANG DISTILLERS HOLDINGS LIMITED
(Incorporated in Bermuda)
(Company Registration No. 41457)

PROFIT GUIDANCE FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015

The Board of Directors (the “**Board**”) of Dukang Distillers Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Group expects its overall revenue and earnings to be significantly lower for the financial year ended 30 June 2015 (“**FY2015**”) compared to the financial year ended 30 June 2014 (“**FY2014**”).

This was mainly due to the decrease in average selling prices and sales volumes of Luoyang Dukang products as the Chinese government’s continued austerity measures had affected the sales of wine and spirit across the nation.

In addition to the above, the Group expects a net loss for FY2015.

This profit guidance is based on a preliminary review of the unaudited financial results of the Group. Further details of the Group’s performance will be released when the Company announces its unaudited financial results for FY2015, on or before 29 August 2015.

In the meantime, the Board wishes to advise shareholders of the Company and investors to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Zhou Tao

CEO and Executive Chairman

14 August 2015