



仁恒
YANLORD

YANLORD LAND GROUP LIMITED

(Incorporated with limited liability in the Republic of Singapore)

(Registration Number: 200601911K)

Grant of RMB12.9 Billion Syndication Loan comprising of a 8-year RMB8.5 Billion Term Loan Facility and a 5-year RMB4.4 Billion Term Loan Facility (“Syndication Loan Facilities”)

Yanlord Land Group Limited (“Company” together with its subsidiaries, “Group”) wishes to announce that Bank of Shanghai Co., Ltd., Shanghai Pudong Development Bank Lujiazui Branch and China CITIC Bank Shanghai Branch have lead-arranged and made available the Syndication Loan Facilities to Shanghai Zhongting Property Development Co., Ltd.¹ (“Shanghai Zhongting”), a wholly-owned subsidiary of the Company.

The Syndication Loan Facilities are granted for resettlement and construction financing purposes in respect of an old district redevelopment project in Shanghai held by Shanghai Zhongting.

Submitted by:

Zhong Sheng Jian
Chairman and Chief Executive Officer
13 June 2017

¹ An unofficial English translation name of 上海中庭房地产开发有限公司.