



FRAGRANCE GROUP LIMITED
Company Registration No.: 200006656M

ISSUE OF S\$125 MILLION 6.125% NOTES DUE 2021 UNDER THE S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME ESTABLISHED BY FRAGRANCE GROUP LIMITED

The board of directors of Fragrance Group Limited (the “**Company**”) refers to the announcement dated 19 April 2018, with respect to the S\$125 million 6.125% notes due 2021 (the “**Notes**”) to be issued under the Company’s S\$1,000,000,000 multicurrency debt issuance programme (the “**Programme**”). The Company wishes to announce that it has today issued the Notes pursuant to the Programme. Credit Suisse (Singapore) Limited and Oversea-Chinese Banking Corporation Limited acted as the joint lead managers and bookrunners in connection with the offering of the Notes. SAC Capital Private Limited acted as the co-manager in connection with the offering of the Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Notes on the SGX-ST and the Notes are expected to be listed and quoted on the SGX-ST on Friday, 27 April 2018. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval-in-principle from the SGX-ST, admission to the Official List of the SGX-ST and the listing and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or the Notes.

By order of the Board
Fragrance Group Limited

Periakaruppan Aravindan
Executive Director and Deputy CEO

26 April 2018