AVIC INTERNATIONAL MARITIME HOLDINGS LIMITED

(Formerly known as "AVIC International Investments Limited")

(Incorporated in Singapore)
(Company Registration No. 201024137N)
(the "**Company**" and together with its subsidiaries, the "**Group**")

THE PROPOSED INTRAGROUP RESTRUCTURING EXERCISE – DISSOLUTION OF AIME (LUX)

Capitalised terms used herein shall have the same definitions ascribed to them in the Company's announcement dated 20 October 2016 in relation to its proposed intragroup restructuring exercise in relation to Deltamarin Group, unless otherwise stated or the context otherwise requires.

Further to its announcement dated 20 October 2016, the Company wishes to announce that AIME (Lux), a 79.57% owned indirect subsidiary of the Company incorporated in Luxembourg, was dissolved on 3 January 2017.

For the avoidance of doubt, the official certificate of dissolution was issued by the relevant Luxembourg authority on 5 January 2017, stating that the effective date of dissolution of AIME (Lux) is 3 January 2017.

By Order of the Board

Dr Diao Weicheng
Executive Chairman
6 January 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Continuing Sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ng Joo Khin:
Telephone number: (65) 6389 3000
Email address: jookhin.ng@morganlewis.com