

**ASIATIC GROUP (HOLDINGS) LIMITED**  
(Company Registration Number 200209290R)  
(Incorporated in the Republic of Singapore)

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**THE NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ("RIGHTS ISSUE") OF UP TO 2,264,142,234 NEW ORDINARY SHARES ("RIGHTS SHARES") OF THE COMPANY AT AN ISSUE PRICE OF S\$0.0027 ("ISSUE PRICE") ON THE BASIS OF THIRTEEN (13) RIGHTS SHARES FOR EVERY TEN (10) EXISTING ORDINARY SHARES OF THE COMPANY ("SHARES")**

**- LISTING AND QUOTATION OF RIGHTS SHARES**

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*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in Offer Information Statement (as defined below).*

The board of directors ("**Board**" or "**Directors**") of Asiatic Group (Holdings) Limited ("**Company**", and together with its subsidiaries, "**Group**") refers to the Company's announcements dated 31 March 2023, 5 April 2023, 3 July 2023, 6 July 2023, 17 July 2023, 19 July 2023 and 7 August 2023, the Company's circular dated 7 June 2023 and the offer information statement dated 17 July 2023 (the "**Offer Information Statement**").

The Board wishes to announce that 1,491,774,582 Rights Shares are allotted and issued on 8 August 2023 pursuant to the Rights Issue.

The Rights Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing Shares, except that they will not rank for any dividends, rights, allotments or other distributions the record date for which falls before the date of allotment and issuance of the Rights Shares.

Following the allotment and issuance of the 1,491,774,582 Rights Shares, the number of issued Shares will increase from 1,741,647,873 Shares to 3,233,422,455 Shares as at the date of this announcement.

The Rights Shares are expected to be listed and quoted on the Catalist of the SGX-ST on 11 August 2023, and trading of such Rights Shares is expected to commence with effect from 9.00 a.m. on 11 August 2023.

For the purposes of trading on the Catalist of the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) are able to trade odd lots of Shares in board lots of one Share on the SGX-ST's Unit Share Market. The SGX-ST's Unit Share Market is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. The market for trading of such odd lots may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the SGX-ST's Unit Share Market.

**By Order of the Board**

Tan Boon Kheng  
Managing Director

10 August 2023

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Mr. Joseph Au, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.*

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