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MINOR INTERNATIONAL PUBLIC COMPANY LIMITED

(registered in Thailand as a public company with limited liability)

(the “Issuer”)

Settlement of the Tender Offer pursuant to the Issuer's invitation to the holders of its outstanding U.S.\$300,000,000 Guaranteed Senior Perpetual Securities (ISIN: XS1912662183) (the “Securities”) to tender for purchase for cash any and all of the outstanding Securities

Reference is made to the Issuer's announcement dated 9 July 2021 (the “**9 July Announcement**”) and the announcement dated 16 July 2021 (the “**16 July Announcement**”) in relation to the Tender Offer made by the Issuer in respect of the Securities. Unless otherwise defined herein, all capitalized terms used in this announcement shall have the meanings given to them in the 9 July Announcement and the 16 July Announcement.

The Issuer wishes to confirm and announce that the conditions set forth in the Tender Offer Memorandum have been satisfied and the settlement of the Tender Offer was completed on 19 July 2021. The Issuer has also authorised The Bank of New York Mellon, London Branch, to take such steps as are required to cancel the purchased Securities on its behalf, such cancellation to take effect for value on 19 July 2021. Following the completion of the Tender Offer and the cancellation of the purchased Securities, the outstanding aggregate principal amount of the Securities will be U.S.\$7,220,000.

SOLE DEALER MANAGER

The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch

10 Marina Boulevard
#47-01 Marina Bay Financial Centre Tower 2
Singapore 018983

Telephone: +852 3941 0223 (Hong Kong) / +44 20 7992 6237 (London)

Attention: Liability Management Group

Email: liability.management@hsbcib.com

TENDER AND INFORMATION AGENT

Morrow Sodali Limited

In London
103 Wigmore Street
W1U 1QS
United Kingdom
Telephone: +44 20 8089 3287

In Hong Kong
Unit 13-101, 13/F, 40-44 Bonham Strand
Sheung Wan
Hong Kong
Telephone: + 852 2319 4130

Email: minor@investor.morrowsodali.com

Offer Website: <https://bonds.morrowsodali.com/minor>

DISCLAIMERS

This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Tender Offer. If any Securityholder is in any doubt as to the contents of the Tender Offer Memorandum or the action it should take, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. Any individual or company whose Securities are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to tender such Securities pursuant to the Tender Offer. None of the Issuer, the Sole Dealer Manager or the Tender and Information Agent or any of their respective directors, employees or affiliates has made or will make any assessment of the merits and risks of the Tender Offer or of the impact of the Tender Offer on the interests of Securityholders either as a class or individuals, and none of them makes any recommendation whether Securityholders should tender Securities pursuant to the Tender Offer. None of the Issuer, the Sole Dealer Manager or the Tender and Information Agent (or any of their respective directors, officers, employees, agents, advisers or affiliates) is providing Securityholders with any legal, business, tax, financial, investment, accounting or other advice in this announcement and/or the Tender Offer Memorandum and/or in connection with the Tender Offer. Securityholders should consult with their own advisers as they consider appropriate to assist them in taking decisions with respect to the Tender Offer, including to determine whether they are legally permitted to tender Securities pursuant to the Tender Offer.

Nothing in this announcement constitutes an offer to buy or a solicitation of an offer to sell securities, in any jurisdiction in which such offer or solicitation would be unlawful. The Securities which are the subject of the Tender Offer have not been registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of the United States or any State thereof or the applicable laws of any other jurisdiction.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions. All documentation relating to the Tender Offer, together with any updates, is available via the Tender Offer Website: <https://bonds.morrowsodali.com/minor>.

NEITHER THIS ANNOUNCEMENT, THE TENDER OFFER MEMORANDUM NOR ANY RELATED DOCUMENT HAS BEEN FILED WITH THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION, NOR HAS ANY SUCH DOCUMENT BEEN FILED WITH OR REVIEWED BY ANY STATE SECURITIES COMMISSION OR REGULATORY AUTHORITY OF ANY COUNTRY. NO AUTHORITY HAS PASSED UPON THE ACCURACY OR ADEQUACY OF THE OFFER OR ANY RELATED DOCUMENTS, AND IT MAY BE UNLAWFUL AND A CRIMINAL OFFENCE TO MAKE ANY REPRESENTATION TO THE CONTRARY.

Tenders of the Securities in the Tender Offer will not be accepted from the holders in any circumstances in which such offer or solicitation is unlawful. In those jurisdictions where the securities, blue sky or other laws require an Tender Offer to be made by a licensed broker or dealer and the Dealer Manager or the Dealer Manager's affiliates is such a licensed broker or dealer in any such jurisdiction, such Tender Offer shall be deemed to be made by the Dealer Manager or affiliate, as the case may be, on behalf of the Issuer in such jurisdiction.

By Order of the Board

Minor International Public Company Limited

19 July 2021