



Frasers Property Limited

Incorporated in Singapore

Company Registration No. 196300440G

PROPOSED CONDITIONAL VOLUNTARY TENDER OFFER BY FRASERS PROPERTY (THAILAND) PUBLIC COMPANY LIMITED ("FPT") – SUBMISSION OF THE ANNOUNCEMENT OF INTENTION TO MAKE A TENDER OFFER FORM (FORM 247-3)

Frasers Property Limited (the "**Company**") refers to its announcements on 25 February 2019, 12 April 2019 and 8 May 2019 (the "**Announcements**"). Words and expressions used in the Announcements bear the same meanings in this announcement.

Further to the Announcements, the Company wishes to announce that FPT has on 27 May 2019 announced that it has submitted the Announcement of Intention to make a Tender Offer Form (Form 247-3) in respect of the VTO by FPT to acquire all the securities of Golden Land.

Further information can be found in FPT's announcement which can be found at <https://www.set.or.th/set/newsdetails.do?newsId=15589142412570&language=en&country=US>.

The Company will make further announcements in due course when appropriate in the event that there are any material developments. In the meantime, shareholders are advised to refrain from taking any action which may be prejudicial to their interests and to exercise caution when dealing in the securities of the Company.

BY ORDER OF THE BOARD

Catherine Yeo

Company Secretary

28 May 2019