

## MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

### NOTICE TO WARRANTHOLDERS

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE MSCI SINGAPORE INDEX ISSUED BY MACQUARIE BANK LIMITED (SIMSCI 460 MB ECW260629)
  - (2) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE MSCI SINGAPORE INDEX ISSUED BY MACQUARIE BANK LIMITED (SIMSCI 410 MB EPW260629)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

- (a) the European Style Index Call Warrants relating to the MSCI Singapore Index (SIMSCI 460 MB ECW260629) (the "**SIMSCI 460 Call Warrants**"); and
- (b) the European Style Index Put Warrants relating to the MSCI Singapore Index (SIMSCI 410 MB EPW260629) (the "**SIMSCI 410 Put Warrants**"),

(together, the "**Warrants**") on the following:

*Terms defined or construed in the Supplemental Listing Document dated 26 December 2025 in relation to the SIMSCI 460 Call Warrants, SIMSCI 410 Put Warrants issued by Macquarie bear the same meaning and construction in this Notice.*

### EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
SIMSCI 460 Call Warrants	01 July 2026	460	0.005000
SIMSCI 410 Put Warrants	01 July 2026	410	0.005000

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**" in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Valuation Date falls after the Expiry Date, the Expiry Date shall be the Business Day following the Valuation Date). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any

Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Valuation Date falls after the Expiry Date, the Expiry Date shall be the Business Day following the Valuation Date) and Warrantheolders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the SIMSCI 460 Call Warrants are positive, the SIMSCI 460 Call Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 01 July 2026.

As the Cash Settlement Amounts (less any Exercise Expenses) for the SIMSCI 410 Put Warrants are zero, the SIMSCI 410 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 01 July 2026 and the Warrantheolders shall not be entitled to receive any payment from the Issuer in respect of the SIMSCI 410 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

<b>Warrant</b>	<b>Cash Settlement Amount per Warrant <sup>1</sup></b>
SIMSCI 460 Call Warrants	SGD 0.1003
SIMSCI 410 Put Warrants	SGD 0

**which will be paid in the manner set out in the terms and conditions of each of the Warrants.**

**Queries regarding the Notice may be directed to our toll free hotline at 1800 288 2880.**

Issued by

**MACQUARIE BANK LIMITED**

01 July 2026

*Macquarie Bank Limited ("**Macquarie**") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*

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<sup>1</sup> Warrantheolders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.