

**NOTICE RELATING TO THE REPURCHASE AND CANCELLATION OF A PORTION OF
THE OUTSTANDING 8.25% SENIOR NOTES DUE 2025 OF**



Indika Energy Capital IV Pte. Ltd.

(incorporated in the Republic of Singapore with limited liability)

Rule 144A Global Note: CUSIP: 45569G AA0, ISIN: US45569GAA04, Common Code: 224741260

Regulation S Global Note: CUSIP: Y39690 AA3, ISIN: USY39690AA30, Common Code: 224741294

December 8, 2022 — Indika Energy Capital IV Pte. Ltd. (the “**Company**”) has recently purchased a portion of its outstanding 8.25% Senior Notes due 2025 (the “**2025 Notes**”) in an aggregate principal amount of approximately US\$30,941,000 (the “**Repurchased 2025 Notes**”) in the open market (the “**Repurchase**”). The Repurchased 2025 Notes represent approximately 4.58% of the initial principal amount of the 2025 Notes.

After cancellation of the Repurchased 2025 Notes, the aggregate principal amount of the 2025 Notes remaining outstanding would be US\$567,938,000, representing approximately 84.14% of the initial principal amount of the 2025 Notes.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.