

MANDATORY CONDITIONAL CASH OFFER

by



UOB KAY HIAN PRIVATE LIMITED

(Company Registration No.: 197000447W)

(Incorporated in the Republic of Singapore)

for and on behalf of

GOI SENG HUI

to acquire all the issued and paid-up ordinary shares in the capital of

PSC CORPORATION LTD.

(Company Registration No.: 197400888M)

(Incorporated in the Republic of Singapore)

other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror

CLOSE OF OFFER FINAL LEVEL OF ACCEPTANCES

1. INTRODUCTION

UOB Kay Hian Private Limited ("**UOBKH**") refers to:

- (a) the announcement dated 10 July 2025 (the "**Offer Announcement**") issued by UOBKH, for and on behalf of Dr. Goi Seng Hui (the "**Offeror**"), in relation to the mandatory conditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of PSC Corporation Ltd. (the "**Company**"), other than Shares held in treasury and those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with him (the "**Offer Shares**");
- (b) the offer document dated 31 July 2025 issued by UOBKH, for and on behalf of the Offeror, in relation to the Offer; and

- (c) the announcement dated 7 August 2025 issued by UOBKH, for and on behalf of the Offeror, in relation to (i) the level of acceptances of the Offer received by the Offeror as at 6.00 p.m. (Singapore time) on 7 August 2025; (ii) the Offer being declared unconditional in all respects; and (iii) the extension of the closing date for the Offer from 5.30 p.m. (Singapore time) on 28 August 2025 to 5.30 p.m. (Singapore time) on 11 September 2025 or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

Unless otherwise defined, all capitalised terms in this announcement ("**Announcement**") shall bear the same meanings ascribed to them in the Offer Document.

2. CLOSE OF THE OFFER

UOBKH wishes to announce, for and on behalf of the Offeror, that the Offer has closed at 5.30 p.m. (Singapore time) on 11 September 2025 (the "**Final Closing Date**").

Accordingly, the Offer is no longer open for acceptances and any acceptances received after 5.30 p.m. (Singapore time) on the Final Closing Date will be rejected.

3. FINAL LEVEL OF ACCEPTANCES

3.1 Acceptances of the Offer.

UOBKH wishes to announce, for and on behalf of the Offeror, that as at 5.30 p.m. (Singapore time) on the Final Closing Date, the Offeror has received valid acceptances of the Offer in respect of an aggregate of 215,714,476 Offer Shares, representing approximately 39.56% of the total number of Shares.^{1,2}

3.2 Shares held as at the Offer Announcement Date.

As at 10 July 2025, being the Offer Announcement Date, the Offeror and parties acting in concert with him collectively owned, controlled or had agreed to acquire an aggregate of 236,679,804 Shares, representing approximately 43.40% of the total number of Shares.

3.3 Shares acquired or agreed to be acquired after the Offer Announcement Date.

From the Offer Announcement Date and up to 5.30 p.m. (Singapore time) on the Final Closing Date, save for the acceptances received pursuant to the Offer stated in paragraph 3.1 above, neither the Offeror nor any of the parties acting in concert with him (based on the information available to the Offeror as at 5.30 p.m. (Singapore time) on the Final Closing Date) has acquired or agreed to acquire any Shares.

¹ Unless otherwise stated, references in this Announcement to the total number of Shares are based on 545,296,946 Shares in issue, excluding 25,699,800 treasury shares of the Company (based on a search conducted with the Accounting and Corporate Regulatory Authority of Singapore on 11 September 2025). All percentage figures in this Announcement have been rounded to the nearest two (2) decimal places.

² Based on the latest information available to the Offeror and to the best of the Offeror's knowledge, the valid acceptances of the Offer include acceptances in respect of 150,000 Shares held by Mr. Guat Seng Hong as at the Offer Announcement Date, who is presumed to be acting in concert with the Offeror.

3.4 **Aggregate Holdings.**

Accordingly, based on information available to the Offeror and to the best of the Offeror's knowledge, as at 5.30 p.m. (Singapore time) on the Final Closing Date, the total number of Shares that the Offeror and parties acting in concert with him owned, controlled or have agreed to acquire (including by way of valid acceptances of the Offer) amount to an aggregate of 452,244,280 Shares, representing approximately 82.94% of the total number of Shares.³

4. **APPOINTMENT OF ADMINISTRATOR FOR THE DIVESTED SHARES PAYMENT**

The Offeror also wishes to update that Deloitte & Touche Financial Advisory Services Pte. Ltd. has been appointed as the administrator for the making of the Divested Shares Payment to Entitled Shareholders.

The Offeror is in the process of consulting with the SIC on the terms (including mechanics) of the Divested Shares Payment, and further details will be notified to Entitled Shareholders in due course.

SHAREHOLDERS (INCLUDING ENTITLED SHAREHOLDERS) WHO ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

5. **RESPONSIBILITY STATEMENT**

The Offeror (who may have delegated detailed supervision of the preparation of this Announcement) has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that there are no material facts that have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and accepts responsibility accordingly.

Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company (including without limitation, information relating to the Company or the Group), the sole responsibility of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

³ Based on the latest information available to the Offeror and to the best of the Offeror's knowledge, taking into account the 150,000 Shares held by Mr. Guat Seng Hong as at the Offer Announcement Date, who is presumed to be acting in concert with the Offeror.

Issued by
UOB Kay Hian Private Limited

For and on behalf of
Dr. Goi Seng Hui

11 September 2025

Any inquiries relating to this Announcement, the Offer or the Divested Shares Payment should be directed during office hours to the following:

UOB Kay Hian Private Limited
Corporate Finance
projectroyal.enquiry@uobkayhian.com