

# ALBEDO LIMITED

(Company Registration No. 200505118M)

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## THE PROPOSED PLACEMENT OF UP TO 840,000,000 NON-LISTED AND NON-TRANSFERABLE WARRANTS, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY - RECEIPT OF LISTING AND QUOTATION NOTICE

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*Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings as defined in the announcement dated 11 June 2015 in relation to the proposed placement of up to 840,000,000 non-listed and non-transferable warrants (“Announcement”).*

Further to the Announcement made by Albedo Limited (the “**Company**”), the Board of Directors of the Company is pleased to announce that the Company had on 2 July 2015 received the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), for the listing and quotation of up to 840,000,000 new ordinary shares (“**Warrant Shares**”) in the capital of the Company to be issued pursuant to the proposed placement of 840,000,000 non-listed, non-transferable warrants (“**Warrants**”) to be issued to Mr Ng Kai Man, Mr Chew Soo Lin, Mr Toh Ee Han and Mr Lau Eng Seng (collectively, the “**Subscribers**”) at an issue price of S\$0.001 per Warrant, each Warrant carrying the right to subscribe for one (1) Warrant Share in the capital of the Company at an exercise price of S\$0.01125 for each Warrant Share (the “**Proposed Warrants Placement**”), subject to compliance with the SGX-ST’s listing requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Warrants Placement, Warrants Shares, Warrants, the Company, its subsidiaries and their securities.

### BY ORDER OF THE BOARD

2 July 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*