



SMJ INTERNATIONAL HOLDINGS LTD.
(Company Registration Number: 201334844E)

PROFIT GUIDANCE FOR FINANCIAL YEAR ENDED 31 DECEMBER 2017

The Board of Directors (the "**Board**") of SMJ International Holdings Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that, following a preliminary review of the unaudited financial results of the Group for the financial year ended 31 December 2017 ("**FY2017**"), the Group is expected to report a marginal net profit for FY2017 compared to a net loss in FY2016.

This is mainly attributable to:

- *new business segment on consultancy services provided for hotel or resorts has secured agreements in FY 2017; and*
- *non-recurring gain on disposal of subsidiary*

The Company is still in the process of finalizing the financial results of the Group for FY2017. Further details of the Group's financial performance will be disclosed when the unaudited financial results of the Group for FY2017 are announced on or before 1 March 2018.

In the meantime, the Board wishes to advise shareholders of the Company and investors to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Peng Fei
Executive Director and Chief Executive Officer
22 February 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Hong Leong Finance Limited (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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