

SECURITIES AND FUTURES ACT (CAP. 289)
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS)
REGULATIONS 2012

**NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/
UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES**

FORM

3

(Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing the notification form.
2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

LCD Global Investments Ltd. (the "Company")

2. Type of Listed Issuer:

- Company/Corporation
 Registered/Recognised Business Trust
 Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (*Please proceed to complete Part II*)
 Yes (*Please proceed to complete Parts III & IV*)

4. Date of notification to Listed Issuer:

12-Mar-2015

Part II - Substantial Shareholder/Unitholder and Transaction(s) Details

[To be used for single Substantial Shareholder/Unitholder to give notice]

1. Name of Substantial Shareholder/Unitholder:

Ko Lee Meng

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

Transaction **A**

1. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

2. Date of acquisition of or change in interest:

03-Oct-2014

3. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 2 above, please specify the date):

03-Oct-2014

4. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

5. Type of securities which are the subject of the transaction (more than one option may be chosen):

Voting shares/units

Rights/Options/Warrants over voting shares/units

Convertible debentures over voting shares/units (conversion price known)

Others (please specify):

6. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholder/Unitholder:

N.A.

7. Amount of consideration paid or received by Substantial Shareholder/Unitholder (excluding brokerage and stamp duties):

N.A.

8. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)

Other circumstances:

- Acceptance of take-over offer for the Listed Issuer
- Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (*please specify*):

- Others (*please specify*):

Please see paragraph 13 below.

9. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	3,296,000	47,429,000	50,725,000
As a percentage of total no. of voting shares/units: ⓘ	0.31	4.51	4.82
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	3,300,000	56,835,000	60,135,000
As a percentage of total no. of voting shares/units: ⓘ	0.31	5.4	5.71

10. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 11 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

MLHS Holdings Pte Ltd ("MLHS") is a controlling shareholder of Aspial Corporation Limited ("Aspial") with a controlling interest of approximately 58.69% in the issued share capital of Aspial as at 3 October 2014 and is deemed to have an interest in shares of the Company ("Shares") held by Aspial ("Aspial LCD Shares"). As Ko Lee Meng holds a direct interest in 25.75% of the issued share capital of MLHS and is entitled to exercise or control the exercise of more than 20% of the issued shares of MLHS, she is deemed to have interests in any Aspial LCD Shares which MLHS is deemed to hold interests in. The change in deemed interest of Ko Lee Meng in the Shares arose from the change in direct holdings by Aspial in the Shares on 3 October 2014, which was announced by the Company on 8 October 2014.

11. Attachments (if any): ⓘ



(The total file size for all attachment(s) should not exceed 1MB.)

12. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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13. Remarks (if any):

On 3 October 2014, Aspial acquired 9,406,000 Shares in the Company via market transactions, and its direct shareholding interests in the issued share capital of the Company increased from 4.51% to 5.40%. As Ko Lee Meng is deemed to have an interest in the Shares held by Aspial, her deemed interests in Shares similarly increased on 3 October 2014. Ko Lee Meng also acquired 4,000 Shares at S\$0.28 for each for via market transactions on 3 October 2014.

The direct and/or indirect interests as a percentage figure of the total number of voting shares immediately before and after the transaction is derived based on the total number of issued shares in the capital of the Company, being 1,052,654,464 Shares as at 3 October 2014.

Transaction Reference Number (auto-generated):

1 1 8 9 5 5 1 4 9 9 1 2 5 9 5


Transaction **B** 

1. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
- Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
- Ceasing to be a Substantial Shareholder/Unitholder

2. Date of acquisition of or change in interest:

03-Feb-2015

3. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 2 above, please specify the date):

03-Feb-2015

4. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

5. Type of securities which are the subject of the transaction (more than one option may be chosen):

- Voting shares/units
- Rights/Options/Warrants over voting shares/units
- Convertible debentures over voting shares/units (conversion price known)
- Others (please specify):

6. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholder/Unitholder:

N.A.

7. Amount of consideration paid or received by Substantial Shareholder/Unitholder (excluding brokerage and stamp duties):

N.A.

8. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)

Other circumstances:

- Acceptance of take-over offer for the Listed Issuer
- Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (*please specify*):

- Others (*please specify*):

Please see paragraph 13 below.

9. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	3,750,000	100,519,000	104,269,000
As a percentage of total no. of voting shares/units: ⓘ	0.36	9.54	9.9
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	3,750,000	676,956,569	680,706,569
As a percentage of total no. of voting shares/units: ⓘ	0.36	64.13	64.49

10. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 11 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Aspial Corporation Limited ("Aspial") has a direct interest in 100,519,000 shares of the Company ("Shares", and the 100,519,000 Shares held by Aspial, the "Relevant Aspial Shares"). Aspial also has a controlling interest of 50% in the issued share capital of AF Global Pte. Ltd. ("AF Global") and is deemed to have an interest in the 576,437,569 Shares held by AF Global (the "Relevant AFG Shares").

MLHS Holdings Pte Ltd ("MLHS") is a controlling shareholder of Aspial with a controlling interest of approximately 58.94% in the issued share capital of Aspial as at 12 March 2015 and is deemed to have an interest in the Relevant Aspial Shares and the Relevant AFG Shares which Aspial holds or is deemed to hold an interest in, as the case may be. As Ko Lee Meng holds a direct interest in 25.75% of the issued share capital of MLHS and is entitled to exercise or control the exercise of more than 20% of the issued shares of MLHS, she is deemed to have interests in the Relevant Aspial Shares and the Relevant AFG Shares (being an aggregate of 676,956,569 Shares) which MLHS is deemed to hold interests in.

11. Attachments (if any): ⓘ



(The total file size for all attachment(s) should not exceed 1MB.)

12. If this is a **replacement** of an earlier notification, please provide:
- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):
- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

13. Remarks (if any):

(l) On 12 January 2015, AF Global Pte. Ltd., a company in which each of Aspial Corporation Limited and Fragrance Group Limited holds 50 per cent. of the issued shares in, made a voluntary conditional offer

("Offer") for all the Shares, other than those already owned, controlled or agreed to be acquired by AF Global Pte. Ltd. and certain of its concert parties ("Offer Shares"), at an offer price of S\$0.33 in cash for each Offer Share.

(II) On 15 January 2015, AF Global acquired 6,176,000 Shares via married trades on the Singapore Exchange Securities Trading Limited at S\$0.33 in cash for each Share.

(III) As at 5.00 p.m. on 3 February 2015, AF Global received valid acceptances of the Offer in respect of 312,606,976 Offer Shares and accordingly, the Offer became unconditional in all respects.

(IV) The Offer closed at 5.30 p.m. on 12 March 2015 ("Closing Date") and as at the Closing Date, the AF Global owned, controlled, acquired or had agreed to acquire an aggregate of 576,437,569 Shares.

During the Offer period, all holdings and dealings in the Shares by AF Global and its concert parties were disclosed in accordance with the Singapore Code on Take-overs and Mergers. Ko Lee Meng falls under the exemption under section 5(b) of the Securities and Futures (Disclosure of Interests) Regulations 2012 during the Offer period. This Notification Form is made for completeness only.

The direct and/or indirect interests as a percentage figure of the total number of voting shares immediately before the transaction is derived based on the total number of issued shares in the capital of the Company, being 1,053,664,464 Shares.

The direct and/or indirect interests as a percentage figure of the total number of voting shares immediately after the transaction is derived based on the total number of issued shares in the capital of the Company, being 1,055,639,464 Shares.

Transaction Reference Number (auto-generated):

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Item 14 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholder/Unitholder.

14. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Lim Swee Ann

(b) Designation (*if applicable*):

Chief Financial Officer and Company Secretary

(c) Name of entity (*if applicable*):

Aspial Corporation Limited