HEPTAMAX INTERNATIONAL LIMITED
(Company Registration No. 200804077W)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF 6,500,000 NEW ORDINARY SHARES (THE "PLACEMENT SHARES") IN THE CAPITAL OF HEPTAMAX INTERNATIONAL LIMITED (THE "PLACEMENT")

- COMPLETION OF THE PLACEMENT

---

1. INTRODUCTION

1.1 The board of directors (the "**Board**" or the "**Directors**") of Heptamax International Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refer to the announcement dated 22 August 2025 (the "**Placement Announcement**") in relation to the proposed placement of an aggregate of 6,500,000 Placement Shares at the price of S$0.10 for each Placement Share (the "**Placement Price**"), amounting to an aggregate Placement consideration of S$650,000.00 pursuant to the subscription agreement entered into with several subscribers (collectively the "**Subscribers**"), details of whom are set out in paragraphs 1.4 and 4.1 of the Placement Announcement. Details of the number of Placement Shares to be issued and allotted to each Subscriber, and the respective Placement consideration to be paid by each Subscriber, are set out in paragraph 1.4 of the Placement Announcement.

1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Placement Announcement.

2. COMPLETION

The Board is pleased to announce that the Placement has been completed today, 11 September 2025, pursuant to which 6,500,000 Placement Shares have been allotted and issued to the Subscribers in accordance with the terms of the Subscription Agreement.

3. THE PLACEMENT SHARES

3.1 Following the allotment and issue of 6,500,000 Placement Shares, the total number of issued Shares of the Company has increased from 42,599,999 Shares to 49,099,999 Shares.

3.2 The Placement Shares were issued free from all claims, pledges, mortgages, charges, liens and encumbrances and rank *pari passu* in all respects with the existing Shares at the time of the issue, except that, the Placement Shares will not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of issue of the Placement Shares.

3.3 The Placement Shares are expected to be listed and quoted on the Mainboard of the SGX-ST from 9.00 a.m. on 12 September 2025.

3.4 The in-principle approval granted by the SGX-ST on 3 September 2025 for the listing and quotation of the Placement Shares on the Mainboard of the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

Tan Wai Hong
Executive Director

11 September 2025

IMPORTANT NOTICE

Notification under section 309B of the Securities and Futures Act 2001 of Singapore: The Placement Shares are "prescribed capital markets products" (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and "Excluded Investment Products" (as defined in the MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products)).