



## VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda)

(Company Registration Number 38813)

(the "Company")

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(1) **ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME**

(2) **EXPECTED LISTING DATE OF NEW SHARES**

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**1 ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME**

The Directors of the Company wish to announce that on 25 August 2018 it received written exercise notices for an aggregate of 5,390,000 ordinary shares in the capital of the Company ("Option Shares") arising from exercise of options granted under the Valuetronics Employee Share Option Scheme 2007 (the "ESOS 2007"). Details of the number of Option Shares and the exercise price thereof are as follows:-

	<b>Number of Options exercised #</b>	<b>Number of Option Shares</b>	<b>Exercise price per Option Share #</b>	<b>Aggregate exercise price</b>
	3,657,500	3,657,500	S\$0.268	S\$980,210.00
	1,732,500	1,732,500	S\$0.379	S\$656,617.50
<b>TOTAL</b>	<b>5,390,000</b>	<b>5,390,000</b>		<b>S\$1,636,827.50</b>

Note # Adjustment for 1:10 Bonus Issue in June 2017

The exercise of options under the ESOS 2007 was satisfied on 27 August 2018, as follows –

Allotment of New Shares	1,610,720
Transfer of Treasury Shares	3,779,280
<b>Total Shares</b>	<b>5,390,000</b>

The Shares will rank *pari passu* in all respects with the existing ordinary shares in the capital of the Company.

Immediately upon completion of the aforesaid issue of new shares and transfer of treasury shares, the number of issued and paid-up ordinary shares of the Company has increased from 428,618,337 shares (excluding treasury shares) to 434,008,337 shares (excluding treasury shares).

## **2 EXPECTED LISTING DATE OF NEW SHARES**

The new shares will be listed on the Main Board of the Singapore Exchange Securities Trading Limited on 29 August 2018.

BY ORDER OF THE BOARD

TSE CHONG HING  
Chairman and Managing Director

28 August 2018