

May 5, 2015

To: The New York Stock Exchange

HSBC - Cash Dividend

Please be advised of the following DR Cash Dividend information - Approximate Rate/Final Rate:

DR Name: HSBC

Country of Incorporation: UNITED KINGDOM

CUSIP: 404280406

Ratio (Underlying Shares:DRs): 5:1 Exchange Rate: 1.0

Underlying Shares DRs

Record Date: May 22, 2015 May 22, 2015
Payable Date: Jul 08, 2015 Jul 08, 2015

Gross Dividend Rate Total: USD0.1 USD0.5 tax exempt

Interim Dividend

Withholding Tax: USD0.0@0.00%

Dividend Fee: USD0.00 Net Dividend Rate: USD0.5

Addendum: - see below

**First interim dividend for 2015 with optional payment in cash or scrip, default is cash. Deadline of election for scrip payment at DTC CA Web is June 19 2015

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon as depositary may use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

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If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

Standard & Poor's

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cc:Bloomberg LLC
Clearstream Banking
Euroclear
Financial Industry Regulatory Authority (FINRA)
Globe Tax Services Inc.
Interactive Data Pricing and Reference Data
London Stock Exchange
Mergent
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The Depository Trust Clearing Company

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