

- INCREASE IN PAID-UP CAPITAL OF SUBSIDIARY UNDER ASSOCIATE COMPANY

The Board of Directors of BH Global Corporation Limited (“**BHG**” and, together with its subsidiaries, “**Group**”) wishes to announce that its associated company, GL Lighting Holding Pte. Ltd. (“**GLH**”) has subscribed for a further US\$300,000 in the share capital of General Luminaire (Kunshan) Co. Ltd. (“**KSGL**”). The paid-up share capital of KSGL will increase from US\$5,500,000 to US\$5,800,000. KSGL is a wholly-owned subsidiary of GLH.

The acquisition of shares is not expected to have any material impact on the earnings per share and the net tangible assets per share of the Group for current financial year ended 31 December 2016.

Save for the directorships and shareholdings in the Group, none of the Directors or Controlling Shareholders or Substantial Shareholders of the Group has any interest, direct or indirect, in the abovementioned transactions.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Chief Executive Officer

1 July 2016